

Investment Summary
Farm Project
City, State

Executive Highlights

1. Farm Project Overview

The farming market demand continues to grow and develop exponentially. The Company has assembled a highly seasoned team to appropriately position the company to not only service demand but to assume the visibly attainable role of market leader in both production and standard practices. The farm is situated on 1,000 acres of land.





2. Farms

The Farm project is an investment and revolves around a 1000 acre lease of farm-ready land. The funds will go towards land improvement, machinery, infra-structure, processing, and human resources. Its location is one of the many advantages that come with this project. Since the location has quick drain soil and long grow season, this leads to high-yield production.

3. Fertilizer

Despite the speed of development and innovation in the overall space, primary needs like fertilizer remain basic. Throughout the industry, cultivators continue to utilize OTS fertilizers and inputs. The fertilizer is uniquely and specifically formulated to produce the best yields. Proprietary fertilizer can help the Company differentiate itself and gain more sale.

Gene	eral Information
Property Type	Farm Project
Location	City, State
Gross Acreage	1,000 Acres

Financial Information	
Development Cost	\$19,065,903
Development Cost / Acre	\$19,066 / Acre

Sale Assumptions		
Sale Date	Jul-25	
Gross Sale Proceeds	\$22,109,710	
Gross Sale Price / Acre	\$22,110 / Acre	

Returns Summary	
Unlevered IRR	12.0%
Unlevered Peak Capital	\$17,533,441
Unlevered Net Profit	\$10,460,565
Unlevered Profit Multiple	1.6x
Levered IRR	27.7%
Levered Peak Capital	\$5,048,816
Levered Net Profit	\$6,602,767
Levered Profit Multiple	2.3x
Investor IRR	18.7%
Investor Peak Capital	\$4,039,053
Investor Net Profit	\$5,218,114
Investor Profit Multiple	2.3x

Waterfall Assumptions	
Limited Partner Contribution %	80.0%
General Partner Contribution %	20.0%
First Hurdle	18.0%
First Promote	20.0%
Second Hurdle	22.0%
Second Promote	25.0%
Third Hurdle	25.0%
Third Promote	30.0%

	Contact Information	
Contact Name		contact@contact.com



Investment Summary
Farm Project
City, State

		Ann	ual Cashflow Proje	ections			
	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Land Cost	(\$12,000,000)	\$0	\$0	\$0	\$0	\$0	(\$12,000,000)
Total Startup Costs	(1,734,192)	(6,083,108)	0	0	0	0	(7,817,300)
Total Revenue	\$0	\$39,800,707	\$65,662,762	\$65,859,750	\$66,090,259	\$66,321,575	\$303,735,053
Total Cost of Goods Sold	0	(3,354,183)	(5,183,139)	(5,209,054)	(5,235,100)	(5,261,275)	(24,242,751)
Gross Profit	\$0	\$36,446,524	\$60,479,623	\$60,650,696	\$60,855,160	\$61,060,300	\$279,492,302
Total Expenses	\$0	(\$31,298,024)	(\$56,061,768)	(\$56,235,549)	(\$56,436,591)	(\$56,638,358)	(\$256,670,290)
EBITDA —	\$0	\$5,148,500	\$4,417,855	\$4,415,147	\$4,418,568	\$4,421,942	\$22,822,012
Excise Tax	\$0	(\$1,803,289)	(\$2,019,694)	(\$2,024,382)	(\$2,030,433)	(\$2,036,500)	(9,914,298)
Sales Tax	0	(721,316)	(807,878)	(809,753)	(812,173)	(814,600)	(3,965,719)
Net Income	\$0	\$2,623,896	\$1,590,282	\$1,581,012	\$1,575,962	\$1,570,842	\$8,941,994
Net Exit Proceeds	\$0	\$0	\$0	\$0	\$0	\$21,335,870	\$21,335,870
Unlevered Cashflow	(\$13,734,192)	(\$3,459,213)	\$1,590,282	\$1,581,012	\$1,575,962	\$22,906,712	\$10,460,565
Construction Loan Origination	(\$123,928)	\$0	\$0	\$0	\$0	\$0	(\$123,928)
Construction Loan Exit Fee	0	0	0	0	0	0	0
Construction Loan Interest Exp	0	(538,777)	(629,808)	0	0	0	(1,168,585)
Construction Proceeds	7,185,054	6,432,174	420,909	0	0	0	14,038,137
Construction Principal Repayme	0	0	(14,038,137)	0	0	0	(14,038,137)
Senior Debt Origination Fee	0	0	(61,964)	0	0	0	(61,964)
Senior Debt Exit Fee	0	0	0	0	0	(179,032)	(179,032)
Senior Debt Interest Expense	0	0	0	(773,528)	(771,128)	(771,365)	(2,316,021)
Senior Debt Principal Amortiza	0	0	0	(144,550)	(152,444)	(12,095,843)	(12,392,837)
Senior Proceeds	0	0	12,392,837	0	0	0	12,392,837
Equipment Loan Initial Commi	(8,268)	0	0	0	0	0	(8,268)
Equipment Proceeds	1,653,568	0	0	0	0	0	1,653,568
Equipment Principal Portion	0	(7,480)	0	0	0	0	(7,480)
Equipment Debt Paydown	0	(1,646,088)	0	0	0	0	(1,646,088)
Levered Cashflow	(\$5,027,766)	\$780,616	(\$325,880)	\$662,934	\$652,390	\$9,860,473	\$6,602,767

Experienced Development Team:

INSERT COMPANY BIO HERE

Error Check

Annual Cashflow Summary (Mod	iei Outputs)	
	Monthly CF	Annual C
Land Cost	✓	V
Pre-Operating Expenses	✓	V
Initial Startup Costs	V	V
Total Startup Costs	~	V
Total Revenue	✓	✓
Cultivation Expenses	✓	~
Production Expenses	\checkmark	\checkmark
Total Cost of Goods Sold	✓	\checkmark
Gross Profit	✓	✓
Administrative Expenses	✓	✓
Sales Expenses	4	\
Total Expenses	✓	\checkmark
EBITDA	✓	✓
Excise Tax	✓	✓
Sales Tax	✓	\
Net Income	✓	✓
Gross Exit Proceeds	✓	\checkmark
Exit Costs	\checkmark	\checkmark
Net Exit Proceeds	✓	\checkmark
Unlevered Cashflow	<	\checkmark
Construction Loan Origination Fee	✓	\checkmark
Construction Loan Exit Fee	✓	\checkmark
Construction Loan Interest Expense	**	>>>>>>>>>>>>
Construction Proceeds	\checkmark	\checkmark
Construction Principal Repayment	\checkmark	\checkmark
Senior Debt Origination Fee	\checkmark	\checkmark
Senior Debt Exit Fee	\checkmark	\checkmark
Senior Debt Interest Expense	\checkmark	\checkmark
Senior Debt Principal Amortization/Repayment	4	V
Senior Proceeds	\checkmark	\checkmark
Equipment Proceeds	Y	\checkmark
Equipment Principal Portion	/	V
Equipment Debt Paydown	✓	\checkmark
Levered Cashflow	✓	\checkmark

	Monthly CF	Annual CF
Land Cost	V	V
Total Startup Costs	~	V
Total Revenue	✓	~
Total Cost of Goods Sold	✓	~
Gross Profit	✓	\checkmark
Total Expenses	✓	✓
EBITDA	✓	✓
Excise Tax	✓.	V
Sales Tax	✓	~
Net Income	✓	✓
Net Exit Proceeds	✓	~
Unlevered Cashflow	✓	\checkmark
Construction Loan Origination Fee	✓	✓
Construction Loan Exit Fee	\checkmark	\checkmark
Construction Loan Interest Expense	* * * * * * * * * * * * * * * * * * *	******
Construction Proceeds	✓.	V
Construction Principal Repayment	✓.	~
Senior Debt Origination Fee	✓.	~
Senior Debt Exit Fee	~	~
Senior Debt Interest Expense	✓.	~
Senior Debt Principal Amortization/Repayment	~	~
Senior Proceeds	~	~
Equipment Proceeds	~	~
Equipment Principal Portion Equipment Debt Paydown	*	>
Levered Cashflow		\checkmark

Returns Summary				
	Monthly CF	Annual CF	Waterfall	
Unlevered IRR	\checkmark	\checkmark		
Unlevered Peak Capital	\checkmark	\checkmark		
Unlevered Net Profit	\checkmark	\checkmark		
Unlevered Profit Multiple	\checkmark	\checkmark		
Levered IRR	✓	~		
Levered Peak Capital	\	\		
Levered Net Profit	\checkmark	\checkmark		
Levered Profit Multiple	\checkmark	\checkmark		
Investor IRR			✓	
Investor Peak Capital			\checkmark	
Investor Net Profit			\checkmark	
Investor Profit Multiple			\checkmark	

Model Outputs

Capital Stack			
Construction Debt	\$12,392,837		
Equipment Debt	1,653,568 6,673,066		
Equity	6,673,066		
Total	\$20,719,471		

Project Costs			
Land Cost	\$12,000,000		
Pre-Operating Expenses	625,000		
Farm and Building Costs	4,947,000		
Equipment Costs	1,645,300		
Other Startup Costs	600,000		
Construction Interest	\$769,974		
Financing Fees	132,196		
Total	\$20,719,471		

Sources and Uses of Cash				
Sources				
Construction Debt	\$12,392,837			
Equipment Debt	1,653,568			
Equity	6,673,066			
Total Sources	\$20,719,471			
Uses				
Land Cost	\$12,000,000			
Pre-Operating Expenses	625,000			
Farm and Building Costs	4,947,000			
Equipment Costs	1,645,300			
Other Startup Costs	600,000			
Construction Interest	769,974			
Financing Fees	132,196			
Total Uses	\$20,719,471			

Equity Walk				
Peak Equity Month	Month 2			
Construction Equity	\$6,673,066			
Equipment Equity	0			
EBITDA Offset	18,027			
Equipment Loan Initial Commitment Fee	8,268			
Equipment Proceeds	(1,653,568)			
Equipment Principal Portion	3,024			
Equipment Debt Paydown	0			
Levered Peak Equity	\$5,048,816			

Total Equity Breakdown				
Peak Equity Month	Month 2			
Land Cost	\$12,000,000			
Pre-Operating Expenses	562,500			
Total Initial Startup Costs	4,315,075			
EBITDA Offset	18,027			
Construction Loan Origination Fee	123,928			
Construction Loan Interest Expense	60,925			
Construction Proceeds	(10,389,362)			
Construction Principal Repayment	0			
Senior Debt Origination Fee	0			
Senior Debt Interest Expense	0			
Senior Debt Principal Amortization/Repayment	0			
Senior Proceeds	0			
Equipment Loan Initial Commitment Fee	8,268			
Equipment Proceeds	(1,653,568)			
Equipment Principal Portion	3,024			
Equipment Debt Paydown	0			
Levered Peak Equity	\$5,048,816			

		Annua	al Cashflow Summ	ary			
	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Land Cost	(\$12,000,000)	\$0	\$0	\$0	\$0	\$0	(\$12,000,000)
Pre-Operating Expenses	(\$295,833)	(\$329,167)	\$0	\$0	\$0	\$0	(\$625,000)
Initial Startup Costs	(1,438,358)	(5,753,942)	0	0	0	0	(7,192,300)
Total Startup Costs	(\$1,734,192)	(\$6,083,108)	\$0	\$0	\$0	\$0	(\$7,817,300)
Total Revenue	\$0	\$39,800,707	\$65,662,762	\$65,859,750	\$66,090,259	\$66,321,575	\$303,735,053
Cultivation Expenses	\$0	(\$3,308,503)	(\$5,019,163)	(\$5,044,259)	(\$5,069,480)	(\$5,094,827)	(\$23,536,232)
Production Expenses	0	(45,680)	(163,976)	(164,796)	(165,620)	(166,448)	(706,519)
Total Cost of Goods Sold	\$0	(\$3,354,183)	(\$5,183,139)	(\$5,209,054)	(\$5,235,100)	(\$5,261,275)	(\$24,242,751)
Gross Profit	\$0	\$36,446,524	\$60,479,623	\$60,650,696	\$60,855,160	\$61,060,300	\$279,492,302
Administrative Expenses	\$0	(\$983,404)	(\$5,722,546)	(\$5,744,593)	(\$5,768,376)	(\$5,792,262)	(\$24,011,181)
Sales Expenses	0	(16,132,783)	(26,623,434)	(26,704,021)	(26,798,025)	(26,892,361)	(123,150,625)
General Expenses	0	(14,181,837)	(23,715,788)	(23,786,935)	(23,870,189)	(23,953,735)	(109,508,485)
Total Expenses	\$0	(\$31,298,024)	(\$56,061,768)	(\$56,235,549)	(\$56,436,591)	(\$56,638,358)	(\$256,670,290)
EBITDA —	\$0	\$5,148,500	\$4,417,855	\$4,415,147	\$4,418,568	\$4,421,942	\$22,822,012
Excise Tax	\$0	(\$1,803,289)	(\$2,019,694)	(\$2,024,382)	(\$2,030,433)	(\$2,036,500)	(\$9,914,298)
Sales Tax	0	(721,316)	(807,878)	(809,753)	(812,173)	(814,600)	(3,965,719)
Net Income	\$0	\$2,623,896	\$1,590,282	\$1,581,012	\$1,575,962	\$1,570,842	\$8,941,994
Gross Exit Proceeds	\$0	\$0	\$0	\$0	\$0	\$22,109,710	\$22,109,710
Exit Costs	0	0	0	0	0	(773,840)	(773,840)
Net Exit Proceeds	\$0	\$0	\$0	\$0	\$0	\$21,335,870	\$21,335,870
Unlevered Cashflow	(\$13,734,192)	(\$3,459,213)	\$1,590,282	\$1,581,012	\$1,575,962	\$22,906,712	\$10,460,565
ROC	0.0%	15.0%	9.1%	9.0%	9.0%	9.0%	
Construction Loan Origination Fee	(\$123,928)	\$0	\$0	\$0	\$0	\$0	(\$123,928)
Construction Loan Exit Fee	0	0	0	0	0	0	0
Construction Loan Interest Expense	0	(538,777)	(629,808)	0	0	0	(1,168,585)
Construction Proceeds	7,185,054	6,432,174	420,909	0	0	0	14,038,137
Construction Principal Repayment	0	0	(14,038,137)	0	0	0	(14,038,137)
Senior Debt Origination Fee	0	0	(61,964)	0	0	0	(61,964)
Senior Debt Exit Fee	0	0	0	0	0	(179,032)	(179,032)
Senior Debt Interest Expense	0	0	0	(773,528)	(771,128)	(771,365)	(2,316,021)
Senior Debt Principal Amortization/R	0	0	0	(144,550)	(152,444)	(12,095,843)	(12,392,837)
Senior Proceeds	0	0	12,392,837	0	0	0	12,392,837
Equipment Loan Initial Commitment I	(8,268)	0	0	0	0	0	(8,268)
Equipment Proceeds	1,653,568	0	0	0	0	0	1,653,568
Equipment Principal Portion Equipment Debt Paydown	0 0	(7,480) (1,646,088)	0 0	0	0	0	(7,480) (1,646,088)
Levered Cashflow	(\$5,027,766)	\$780,616	(\$325,880)	\$662,934	\$6E2 200	\$0 860 472	\$6,602,767
Cash on Cash	(\$5,027,766) 0.0%	40.5%	(\$3 25, 880) 19.0%	13.1%	\$652 ,390 12.9%	\$9,860,473 12.7%	\$6,602,767
	0.070						
Debt Yield	0.0%	58.3%	32.4%	35.6%	36.1%	36.6%	

		Ann	ual Waterfall Sun	amary			
	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Project Cashflow Summary							
Land Cost	(\$12,000,000)	\$0	\$0	\$0	\$0	\$0	(\$12,000,000)
Startup Costs	(1,734,192)	(6,083,108)	0	0	0	0	(7,817,300)
Distributable Cash	0	2,623,896	1,590,282	1,581,012	1,575,962	1,570,842	8,941,994
Sales Proceeds	0	0	0	0	0	21,335,870	21,335,870
Fees/Interest/Financing	8,706,426	4,239,828	(1,916,163)	(918,078)	(923,572)	(13,046,239)	(3,857,798)
Total Project Cashflow	(\$5,027,766)	\$780,616	(\$325,880)	\$662,934	\$652,390	\$9,860,473	\$6,602,767
Investor Cashflow Summary							
Capital Contributions	(\$5,048,816)	\$0	\$0	\$0	\$0	\$0	(\$5,048,816)
Return of Capital	0	0	0	0	0	11,651,583	11,651,583
Investor Net Cashflow	(\$5,048,816)	\$0	\$0	\$0	\$0	\$11,651,583	\$6,602,767
LP Contributions	(\$4,039,053)	\$0	\$0	\$0	\$0	\$0	(\$4,039,053)
LP Distributions	0	0	0	0	0	9,257,167	9,257,167
LP Net Cashflow	(\$4,039,053)	\$0	\$0	\$0	\$0	\$9,257,167	\$5,218,114
GP Contributions	(\$1,009,763)	\$0	\$0	\$0	\$0	\$0	(\$1,009,763)
GP Distributions	0	0	0	0	0	2,394,416	2,394,416
GP Net Cashflow	(\$1,009,763)	\$0	\$0	\$0	\$0	\$2,394,416	\$1,384,653

Hypothetical Investor Cashflow Summary							
	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Hypothetical Investor (\$1,000,00	00)						
Hypothetical Contributions	(\$1,000,000)	\$0	\$0	\$0	\$0	\$0	(\$1,000,000)
Hypothetical Distributions	0	0	0	0	0	2,291,915	2,291,915
Hypothetical Net Cashflow	(\$1,000,000)	\$0	\$0	\$0	\$0	\$2,291,915	\$1,291,915

Hypothetical \$1MM Investor			
Hypothetical \$\$	\$1,000,000		
Hypothetical \$%	24.8%		

Assumptions

General Assumptions				
Investment Name	Farm Project			
Location	City, State			
General Partner	General Partner			
Limited Partner	Limited Partner			
Analysis Start Date	Jul-20			
Land Purchase Date	Jul-20			
Land Cost	\$12,000,000			
Gross Acreage	1,000 Acres			
Net Acreage	750 Acres			
Gross SF	43,560,000 SF			
Net SF	32,670,000 SF			
Expense Inflation	0.5%			
Scenario	Base			
Excise Tax	25.0%			
Sales Tax	10.0%			
Harvest Efficiency	85.0%			

	Conversions
1 Acre	43,560 SF
1 Bushel	56 lbs
1 Pound	16.00 oz
1 Bushel	48 com
1 Acre	130 Bushels of Corr
1 Lettuce	16.75 oz
1 Acre	26,000 Heads Per Acre
1 Radish	1.00 oz
1 Acre	25,000 Radishes Per Acre
1 Cabbage	32.00 oz
1 Acre	13,500 Cabbages Per Acre
1 Pumpkin	5 lb:
1 Acre	28,000 Pumpkins Per Acre
1 Bushel	60 lbs of Potatoes
1 Potato	5.30 oz
1 Acre	22,000 lbs of Potatoes Per Acro

Land Allocation				
Crop	% of Land	SF	Acres	
Corn	25%	8,167,500	188	
Lettuce	15%	4,900,500	113	
Radish	5%	1,633,500	38	
Cabbage	15%	4,900,500	113	
Pumpkin	20%	6,534,000	150	
Potato	20%	6,534,000	150	
Other 1	0%	0	0	
Other 2	0%	0	0	
Other 3	0%	0	0	
Total	100%	32,670,000	750	

Cultivation Period						
Crop	# of Days	# of Months	# of Harvests Per Year			
Corn	60	2.0	6.0			
Lettuce	45	1.5	8.1			
Radish	30	1.0	12.1			
Cabbage	45	1.5	8.1			
Pumpkin	85	2.8	4.3			
Potato	70	2.3	5.2			
Other 1	0	0.0	0.0			
Other 2	0	0.0	0.0			
Other 3	0	0.0	0.0			
Total			43.7			

	Bushe	els	
Crop	# Per Bushel	Bushels Per Acre	Total Crop
Corn	48	130	1,170,000
Lettuce	53	486	2,925,000
Radish	896	28	937,500
Cabbage	28	482	1,518,750
Pumpkin	11	2,500	4,200,000
Potato	181	367	9,962,264
Other 1	0	0	0
Other 2	0	0	0
Other 3	0	0	0
Total	1,218	3,993	20,713,514

		Harvest Period			
	Start Month	End Month	Start Value	End Value	Harvest Start Date
Corn	May	September	5	9	Sep-20
Lettuce	September	December	9	12	Sep-20
Radish	March	October	3	10	Sep-20
Cabbage	July	November	7	11	Sep-20
Pumpkin	June	November	6	11	Sep-20
Potato	February	November	2	11	Sep-20
Other 1	April	September	4	9	Sep-20
Other 2	April	September	4	9	Sep-20
Other 3	April	September	4	9	Sep-20

	Sale Price - Year 1		
Crop	Downside	Base	Expected
Corn	0.02	0.05	0.05
Lettuce	0.70	0.95	1.00
Radish	0.75	0.85	0.95
Cabbage	2.05	2.10	2.30
Pumpkin	3.75	4.00	4.15
Potato	0.40	0.55	0.65
Other 1	0.00	0.00	0.00
Other 2	0.00	0.00	0.00
Other 3	0.00	0.00	0.00

Average Wholesale Price Inflation Rate (%)								
Year	Downside	Base	Expected					
Year 1	-1.9%	0.2%	0.4%					
Year 2	-1.9%	0.2%	0.4%					
Year 3	-1.7%	0.3%	0.6%					
Year 4	-1.7%	0.4%	0.6%					
Year 5	-1.7%	0.4%	0.6%					
l'erminal	-1.7%	0.4%	0.6%					

Management Fee										
Fee	Annual Amount	Monthly Amount	Start Month	Duration						
Management Fee (Startup)	0	0	1	11						
Management Fee Thereafter	0		12							
	Exit Ass	umptions								
Sale Month				Month 60						
Sale Date				Jul-25						
Exit Multiple				5.0x						
EBITDA at Exit		ſ	Trailing 12 Mo	\$4,421,942						
Exit Value				\$22,109,710						
Exit Costs				3.5%						

Waterfall Assumptions								
Waterfall Based On:		Promote						
Limited Partner		80.0%						
General Partner		20.0%						
First Hurdle		18.0%						
First Promote		20.0%						
Second Hurdle	In Use	22.0%						
Second Promote		25.0%						
Third Hurdle	In Use	25.0%						
Third Promote		30.09						

General Expenses per Cro	pp (% of Crop Revenue)
Corn	10.0%
Lettuce	15.0%
Radish	10.0%
Cabbage	10.0%
Pumpkin	15.0%
Potato	5.0%
Other 1	0.0%
Other 2	0.0%
Other 3	0.0%

Construction Debt	Assumptions	
Loan to Cost		65.0% LTC
LTC Loan Amount		\$12,392,837
Construction Interest Reserve		\$769,974
Term (Stabilized Month)		Month 24
Construction Loan Start Month		Month 0
Construction Loan Payoff Month		Month 24
Fixed Interest Rate?		Y
Fixed Rate/Spread over LIBOR		4.50%
LIBOR Cap		6.0%
LIBOR Floor		0.0%
Financing Fee	1.0%	\$123,928
Exit Fee		1.5%

Permanent Debt Assumption	s
Conversion Method	Construction
Convert?	Y
IO / AMO?	AMO
Amortization period	30
Perm Debt Start Month	Month 24
Perm Debt Payoff	Month 60
NOI at Debt Acquisition	\$4,415,147
Loan To Value	75.0%
Cap Rate For LTV	5.0%
Loan Amount	\$12,392,837
Fixed Interest Rate?	N
Fixed Rate/Spread over LIBOR	5.0%
LIBOR Cap	6.0%
LIBOR Floor	0.0%
Initial Commitment Fee	0.5%
Exit Fee	1.5%

Equipment Loan Assur	Equipment Loan Assumptions								
Equipment Loan?	Y								
IO / AMO?	AMO								
Amortization period	30								
Equipment Loan Start Month	Month 0								
Lease Term	Month 5								
Equipment Loan Payoff Month	Month 5								
Equipment Subtotal	\$1,645,300								
Loan To Value	100.0%								
Total Equipment Loan Amount	\$1,653,568								
Fixed Interest Rate?	Y								
Fixed Rate/Spread over LIBOR	6.0%								
LIBOR Cap	6.0%								
LIBOR Floor	0.0%								
Initial Commitment Fee	0.5%								

	erating Expenses	Monthly America	Stort M
Expense	Annual Amount	Monthly Amount	Start Mor
Cultivation Expenses	\$2,433,600	\$202,800	
Salaries and Wages	\$2,433,600 730,080	\$202,800 60,840	
Employee Benefits and Payroll Taxes			
Land Lease	1,250,000	104,167	
Utilities	400,000	33,333	
Propagation Materials (Really only 6 months)	50,000	4,167	
Fertilizer and IPM products	1,150,000	95,833	
Equipment Rental	25,000	2,083	
Repairs & Maintenance	15,000	1,250	
Fuel - diesel, LP and LNG	200,000	16,667	
Distribution/Trucking (Should be only Annual Cost)	30,000	2,500	
Ag Tech Equipment (drones, software, IT)	75,000	6,250	
Safety	35,000	2,917	
Consumables and Packaging	250,000	20,833	
Total Cost of Seeds	50,000	4,167	
Carbon Dioxide	50,000	4,167	
	0	0	
Blank			
Blank	0	0	
otal Cultivation Expenses	\$6,743,680	\$561,973	
-			
Production Expenses			
Salaries and Wages	\$83,200	\$6,933	
Employee Benefits and Payroll Taxes	24,960	2,080	
Sanitation and Disposal	55,000	4,583	
Waste Water Lagoons	0	0	
Blank	0	0	
Blank	0	0	
Blank	0	0	
Total Production Expenses	\$163,160	\$13,597	
Administrative Expenses			
Salaries and Wages	\$284,960	\$23,747	
Employee Benefits and Payroll Taxes	191,568	15,964	
Insurance	55,000	4,583	
Legal - Out of House	300,000	25,000	
	55,000	4,583	
Supplies & Other	75,000 75,000	4,585 18,750	
Reporting Expenses			
Analytical Testing	350,000	29,167	
Admin Fee	125,000	10,417	
Audit/Tax	125,000	10,417	
Investor Portal/Software	325,000	27,083	
Financial Consulting Fees	225,000	18,750	
Total Administrative Expenses	\$2,111,528	\$188,461	
sales Expenses			
Salaries and Wages	\$72,800	\$6,067	
Salaries and Wages Employee Benefits and Payroll Taxes	21,840	1,820	
	20.0%	1,820	
Commissions (% of Total Revenue)	20.0%		
Advertising Costs (% of Total Revenue)		6.250	
Meals and Entertainment	75,000		
Travel	250,000	20,833	
Blank	0	0	
Total Sales Expenses	\$419,640	\$34,970	
N - C C 1 E	25.0%		
Non-Crop General Expense (% of Total Revenue)			

California					Salaries					
Cativation	Category	# of Employees	Hourly Rate	Annual Salary	Total (Before Seasonality)	Start Month	Calendar Month	Seasonality Start	Seasonality End	Total (After Seasonality)
Propagation - Temporary										,
Propagation - Ongologe	Managers	2	\$40.00	\$83,200	\$166,400	2	Sep-2020	2	12	152,533
Propagation - Ongologe		0	16.00			2				0
Equipment Operator		5	16.00		166,400	4				124,800
Production										
RACD										
Agronomist/Consultants										
Transplant										
Harvest										
Carry Ragingly Storage 6 18.00 37,440 224,640 9 Apr-2/2 1 9 11 56,16										
Blank										
Blank	00 0							9		
Blank 0								1		0
Blank 0 0.00 0 0 12 Jub-2021 1 12 12 14 12 15 14 12 15 14 12 15 14 12 15 14 12 15 14 12 15 14 14 15 15 14 14 15 15	Blank			0			Jul-2021	1	12	0
Mark	Blank			0				1	12	0
Renefits 30.0% 730,080 2 Sep-2020	Blank	0	0.00	0	0		Jul-2021	1	12	0
Total Cultivation S6	Blank	0	0.00	0	0	12	Jul-2021	1	12	0
Production	Benefits			30.0%	730,080	2	Sep-2020			
Production	Total Cultivation	56			\$3 163 680					
Processing Manager	Total Cultivation				***,-***,***					
Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 0 Blank 0 0.00 0 0 0 0 0 0 0										
Blank	Processing Manager	1	\$40.00	\$83,200	\$83,200	12	Jul-2021	1	12	83,200
Blank		0	0.00	0	0	12	Jul-2021	2	10	0
Blank 0 0.00 0 0 0 12 Jul-2021 2 10 10 10 10 10 10		0	0.00	0	0	12	Jul-2021	2	10	0
Blank		0	0.00	0	0	12	Jul-2021			0
Blank Blank Benefits Blank Benefits Blank Benefits Blank Benefits Blank Benefits Blank Blank										0
Benefits 30.0% 24,960 12 Jul-2021 3 J										0
Total Production 1		v	0.00					2	10	U
Administrative Controller/Acet Mgr	Delicitis			30.076		12	Jui-2021			
Controller/Acet Mgr	Total Production	1			\$108,160					
Controller/Acet Mgr	Administrative									
Office Manager 1 26.00 54,080 54,080 4 Nov-2020 1 12 54,08 Security Guard 2 28.00 58,240 116,480 6 Jan-2021 2 10 87,360 Compliance Manager 1 65.00 135,200 135,200 12 Jul-2021 1 12 135,20 HK Manager 1 45.00 93,600 93,600 12 Jul-2021 1 12 93,660 Account Manager 1 30,00 62,400 62,400 12 Jul-2021 1 12 62,40 Investor Relations 1 30,00 62,400 62,400 12 Jul-2021 1 12 62,40 Investor Relations 1 30,00 62,400 62,400 12 Jul-2021 1 12 62,40 Investor Relations 30,00 60,400 62,400 12 Jul-2021 1 12 62,40 Investor Relations 1 30,00 60,400 62,400 12 Jul-2021 2 10 Energies 30,00% 191,568 4 Nov-2020 Energies 8 8830,128 Energies 8 8830,128 Energies 8 8830,128 Energies 1 \$35,50 \$72,800 \$72,800 \$9 Apr-2021 9 12 24,26 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 0 12 Jul-2021 2 10 Blank 0 0,000 0 0 0 0 12 Jul-2021 2 10 Blank Blank 0 0,000 0 0 0 0 12 Jul-2021 2 10 Blank Blank 0 0,000 0 0 0 0 12 Jul-2021 2 10 Blank Blank 0 0,000 0 0 0 0 0 12 Jul-2021 2 10 Blank Blank 0 0,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		1	\$55.00	\$114.400	\$114,400	4	Nov-2020	1	12	114 400
Security Guard 2 28.00 58,240 116,480 6 Jan-2021 2 10 87,36		1								
Compliance Manager										
HR Manager 1 45.00 93,600 93,600 12 Jul-2021 1 12 93,66 Account Manager 1 30,00 62,400 62,400 12 Jul-2021 1 12 62,40 Investor Relations 1 30,00 62,400 62,400 12 Jul-2021 1 12 62,40 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Benefits 8 3830,128 Total Administrative 8 8830,128 Sales Manager 1 \$35,00 \$72,800 \$72,800 9 Apr-2021 9 12 24,26 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 0 0 12 Jul-2021 2 10 Blank 0 0 0,00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0										
Account Manager 1 30.00 62,400 62,400 12 Jul-2021 1 12 62,40 Investor Relations 1 30.00 62,400 62,400 12 Jul-2021 1 12 62,40 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Total Administrative 8 \$\$30,128\$ Sales Manager 1 \$35.00 \$72,800 \$72,800 9 Apr-2021 9 12 24,26 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0										
Investor Relations 1 30.00 62,400 62,400 12 Jul-2021 1 12 62,40										
Blank 0 0.00 0 0 0 12 Jul-2021 2 10										
Benefits 30.0% 191,568 4 Nov-2020										
Total Administrative S		0	0.00					2	10	0
Sales Sales Manager 1 \$35.00 \$72,800 \$72,800 9 Apr-2021 9 12 24,26 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 2 10 Total Sales 1 \$94,640 9 Apr-2021 3 3 3 3 3 3 3 3 4 3 4 3 4 3 4 4 3 4 4 4 4 4	Denents			30.0%	171,300	4	100-2020			
Sales Manager 1 \$35.00 \$72,800 \$9 Apr-2021 9 12 24,26 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 Total Sales	Total Administrative	8			\$830,128					
Sales Manager 1 \$35.00 \$72,800 \$9 Apr-2021 9 12 24,26 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 Total Sales	Sales									
Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 Total Sales 1 S94,640		1	\$35.00	\$72,800	\$72,800	9	Apr-2021	9	12	24,267
Blank 0 0.00 0 0 12 Jul-2021 2 10		0	0.00	0	0	12	Jul-2021	2	10	·
Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 Total Sales 1 \$94,640		0	0.00		0	12				
Blank 0 0.00 0 0 12 Jul-2021 2 10 Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 Total Sales 1 \$94,640		0	0.00		0					
Blank 0 0.00 0 0 12 Jul-2021 2 10 Benefits 30.0% 21,840 9 Apr-2021 Total Sales 1 \$94,640										
Benefits 30.0% 21,840 9 Apr-2021 Total Sales 1 \$94,640										
Total Sales 1 \$94,640		v	0.00					2	10	
	_	1			\$0.4 £40.					
Total Staffing 66 \$4.196.608	1 otai Sales	1			\$94,640					
Total Stating 00 \$1,170,000	Total Staffing	66			\$4,196,608					

Harvest Calendar

		Corn					Lettuce				Radish		
Date	Project Month	Month Number	In Season?	Day in Cycle Harvest	Date	Project Month	Month Number	In Season? Day in Cycle Harvest	Date	Project Month	Month Number	In Season?	Day in Cycle Harvest
7/1/2020	0	7	1	0	7/1/2020	0	7	0	7/1/2020	0	7	1	0
7/2/2020	0	7	1	0	7/2/2020	0	7	0	7/2/2020	0	7	1	0
7/3/2020	0	7	1	0	7/3/2020	0	7	0	7/3/2020	0	7	1	0
7/4/2020	0	7	1	0	7/4/2020	0	7	0	7/4/2020	0	7	1	0
7/5/2020	0	7	1	0	7/5/2020	0	7	0	7/5/2020	0	7	1	0
7/6/2020	0	7	1	0	7/6/2020	0	7	0	7/6/2020	0	7	1	0
7/7/2020	0	7	1	0	7/7/2020	0	7	0	7/7/2020	0	7	1	0
7/8/2020	0	7	1	0	7/8/2020	0	7	0	7/8/2020	0	7	1	0
7/9/2020	0	7	1	0	7/9/2020	0	7	0	7/9/2020	0	7	1	0
7/10/2020	0	7	1	0	7/10/2020	0	7	0	7/10/2020	0	7	1	0
7/11/2020	0	7	1	0	7/11/2020	0	7	0	7/11/2020	0	7	1	0
7/12/2020	0	7	1	0	7/12/2020	0	7	0	7/12/2020	0	7	1	0
7/13/2020	0	7	1	0	7/13/2020	0	7	0	7/13/2020	0	7	1	0
7/14/2020	0	7	1	0	7/14/2020	0	7	0	7/14/2020	0	7	1	0
7/15/2020	0	7	1	0	7/15/2020	0	7	0	7/15/2020	0	7	1	0
7/16/2020	0	7	1	0	7/16/2020	0	7	0	7/16/2020	0	7	1	0
7/17/2020	0	7	1	0	7/17/2020	0	7	0	7/17/2020	0	7	1	0
7/18/2020	0	7	1	0	7/18/2020	0	7	0	7/18/2020	0	7	1	0
7/19/2020	0	7	1	0	7/19/2020	0	7	0	7/19/2020	0	7	1	0
7/20/2020	0	7	1	0	7/20/2020	0	7	0	7/20/2020	0	7	1	0
7/21/2020	0	7	1	0	7/21/2020	0	7	0	7/21/2020	0	7	1	0
7/22/2020	0	7	1	0	7/22/2020	0	7	0	7/22/2020	0	7	1	0
7/23/2020	0	7	1	0	7/23/2020	0	7	0	7/23/2020	0	7	1	0
7/24/2020	0	7	1	0	7/24/2020	0	7	0	7/24/2020	0	7	1	0
7/25/2020	0	7	1	0	7/25/2020	0	7	0	7/25/2020	0	7	1	0
7/26/2020	0	7	1	0	7/26/2020	0	7	0	7/26/2020	0	7	1	0
7/27/2020	0	7	1	0	7/27/2020	0	7	0	7/27/2020	0	7	1	0
7/28/2020	0	7	1	0	7/28/2020	0	7	0	7/28/2020	0	7	1	0
7/29/2020	0	7	1	0	7/29/2020	0	7	0	7/29/2020	0	7	1	0
7/30/2020	0	7	1	0	7/30/2020	0	7	0	7/30/2020	0	7	1	0
7/31/2020	0	7	1	0	7/31/2020	0	7	0	7/31/2020	0	7	1	0
8/1/2020	1	8	1	0	8/1/2020	1	8	0	8/1/2020	1	8	1	0
8/2/2020	1	8	1	0	8/2/2020	1	8	0	8/2/2020	1	8	1	0
8/3/2020	1	8	1	0	8/3/2020	1	8	0	8/3/2020	1	8	1	0
8/4/2020	1	8	1	0	8/4/2020	1	8	0	8/4/2020	1	8	1	0
8/5/2020	1	8	1	0	8/5/2020	1	8	0	8/5/2020	1	8	1	0
8/6/2020	1	8	1	0	8/6/2020	1	8	0	8/6/2020	1	8	1	0
8/7/2020	1	8	1	0	8/7/2020	1	8	0	8/7/2020	1	8	1	0

		Cabbage						Pumpkin							Potato			
Date	Project Month	Month Number	r In Seaso	on? Day in Cy	cle Harvest		,	Month Number	In Season:	Day in Cycle	Harvest	Date		,	Month Number	In Season?	Day in Cycle	Harves
7/1/2020	0	7	7	1	0	7/1/2020			1	0	· I	7/1,		0	7	1	0	
7/2/2020	0	7	7	1	0	7/2/2020			1	0	' I	7/2,		0	7	1	0	
7/3/2020	0	7	7	1	0	7/3/2020			1	0	' I	7/3,		0	7	1	0	
7/4/2020	0	7	7	1	0	7/4/2020		7	1	0	' I	7/4,		0	7	1	0	
7/5/2020	0	7	7	1	0	7/5/2020		,	1	0	· I	7/5,		0	7	1	0	
7/6/2020	0	7	7	1	0	7/6/2020		,	1	0	· I	7/6,		0	7	1	0	
7/7/2020	0	7	7	1	0	7/7/2020			1	0	· I	7/7,		0	7	1	0	
7/8/2020	0	7	7	1	0	7/8/2020		7	1	0	· I	7/8,		0	7	1	0	
7/9/2020	0	7	7	1	0	7/9/2020		7	1	0	· I	7/9/		0	7	1	0	
7/10/2020	0	7	7	1	0	7/10/2020		7	1	0	· I	7/10,		0	7	1	0	
7/11/2020	0	7	7	1	0	7/11/2020	0	7	1	0	· I	7/11,	2020	0	7	1	0	
7/12/2020	0	7	7	1	0	7/12/2020	0	7	1	0	· I	7/12/	2020	0	7	1	0	
7/13/2020	0	7	7	1	0	7/13/2020	0	7	1	0	· I	7/13,	2020	0	7	1	0	
7/14/2020	0	7	7	1	0	7/14/2020	0	7	1	0	· I	7/14/	2020	0	7	1	0	
7/15/2020	0	7	7	1	0	7/15/2020	0	7	1	0		7/15,	2020	0	7	1	0	
7/16/2020	0	7	7	1	0	7/16/2020	0	7	1	0		7/16,	2020	0	7	1	0	
7/17/2020	0	7	7	1	0	7/17/2020	0	7	1	0		7/17,	2020	0	7	1	0	
7/18/2020	0	7	7	1	0	7/18/2020	0	7	1	0		7/18/	2020	0	7	1	0	
7/19/2020	0	7	7	1	0	7/19/2020	0	7	1	0		7/19/	2020	0	7	1	0	
7/20/2020	0	7	7	1	0	7/20/2020) 0	7	1	0		7/20,	2020	0	7	1	0	
7/21/2020	0	7	7	1	0	7/21/2020) 0	7	1	0		7/21/	2020	0	7	1	0	
7/22/2020	0	7	7	1	0	7/22/2020	0	7	1	0		7/22	2020	0	7	1	0	
7/23/2020	0	7	7	1	0	7/23/2020	0	7	1	0		7/23/	2020	0	7	1	0	
7/24/2020	0	7	7	1	0	7/24/2020	0	7	1	0		7/24/	2020	0	7	1	0	
7/25/2020	0	7	7	1	0	7/25/2020	0	7	1	0		7/25	2020	0	7	1	0	
7/26/2020	0	7	7	1	0	7/26/2020		7	1	C		7/26		0	7	1	0	
7/27/2020	0	7	7	1	0	7/27/2020		7	1	C		7/27		0	7	1	0	
7/28/2020	0	7	7	1	0	7/28/2020		7	1	C		7/28		0	7	1	0	
7/29/2020	0	7	7	1	0	7/29/2020		7	1	C		7/29		0	7	1	0	
7/30/2020	0	-	7	1	0	7/30/2020		7	1	0		7/30		0	7	1	0	
7/31/2020	0	-	7	1	0	7/31/2020		7	1	Č		7/31		0	7	1	0	
8/1/2020	1	8	3	1	0	8/1/2020) 1	8	1	0		8/1/		1	8	1	0	
8/2/2020	1	8	3	1	0	8/2/2020		8	1	Č		8/2		1	8	1	0	
8/3/2020	1	8	3	1	0	8/3/2020		8	1	Č		8/3		1	8	1	0	
8/4/2020	1	Š	3	1	0	8/4/2020		8	1	C			2020	1	8	1	0	
8/5/2020	1	,	3	1	0	8/5/2020		8	1	0			2020	1	8	1	0	
8/6/2020	1	,	R	1	0	8/6/2020		8	1	0			2020	1	8	1	0	
8/7/2020	1	8	R	1	0	8/7/2020		8	1	0			2020	1	8	1	0	

		Other 1						Other 2						Other 3			
Date	Project Month	Month Number	In Season?	Day in Cycle	Harvest	Date	Project Month	Month Number	In Season?	Day in Cycle	Harvest	Date	Project Month	Month Number	In Season?	Day in Cycle	Harvest
7/1/2020	0	7	1	0		7/1/2020	0	7	1	0		7/1/2020	0	7	1	0	,
7/2/2020	0	7	1	0		7/2/2020	0	7	1	0		7/2/2020	0	7	1	0	,
7/3/2020	0	7	1	0		7/3/2020	0	7	1	0		7/3/2020	0	7	1	0	,
7/4/2020	0	7	1	0		7/4/2020	0	7	1	0		7/4/2020	0	7	1	0	,
7/5/2020	0	7	1	0		7/5/2020	0	7	1	0		7/5/2020	0	7	1	0	,
7/6/2020	0	7	1	0		7/6/2020	0	7	1	0		7/6/2020	0	7	1	0	,
7/7/2020	0	7	1	0		7/7/2020	0	7	1	0		7/7/2020	0	7	1	0	,
7/8/2020	0	7	1	0		7/8/2020	0	7	1	0		7/8/2020	0	7	1	0	,
7/9/2020	0	7	1	0		7/9/2020	0	7	1	0		7/9/2020	0	7	1	0	,
7/10/2020	0	7	1	0		7/10/2020	0	7	1	0		7/10/2020	0	7	1	0	,
7/11/2020	0	7	1	0		7/11/2020	0	7	1	0		7/11/2020	0	7	1	0	,
7/12/2020	0	7	1	0		7/12/2020	0	7	1	0		7/12/2020	0	7	1	0	,
7/13/2020	0	7	1	0		7/13/2020	0	7	1	0		7/13/2020	0	7	1	0	,
7/14/2020	0	7	1	0		7/14/2020	0	7	1	0		7/14/2020	0	7	1	0	,
7/15/2020	0	7	1	0		7/15/2020	0	7	1	0		7/15/2020	0	7	1	0	,
7/16/2020	0	7	1	0		7/16/2020	0	7	1	0		7/16/2020	0	7	1	0	,
7/17/2020	0	7	1	0		7/17/2020	0	7	1	0		7/17/2020	0	7	1	0	,
7/18/2020	0	7	1	0		7/18/2020	0	7	1	0		7/18/2020	0	7	1	0	,
7/19/2020	0	7	1	0		7/19/2020	0	7	1	0		7/19/2020	0	7	1	0	,
7/20/2020	0	7	1	0		7/20/2020	0	7	1	0		7/20/2020	0	7	1	0	,
7/21/2020	0	7	1	0		7/21/2020	0	7	1	0		7/21/2020	0	7	1	0	,
7/22/2020	0	7	1	0		7/22/2020	0	7	1	0		7/22/2020	0	7	1	0	,
7/23/2020	0	7	1	0		7/23/2020	0	7	1	0		7/23/2020	0	7	1	0	,
7/24/2020	0	7	1	0		7/24/2020	0	7	1	0		7/24/2020	0	7	1	0)
7/25/2020	0	7	1	0		7/25/2020	0	7	1	0		7/25/2020	0	7	1	0	,
7/26/2020	0	7	1	0		7/26/2020	0	7	1	0		7/26/2020	0	7	1	0	,
7/27/2020	0	7	1	0		7/27/2020	0	7	1	0		7/27/2020	0	7	1	0	,
7/28/2020	0	7	1	0		7/28/2020	0	7	1	0		7/28/2020	0	7	1	0	,
7/29/2020	0	7	1	0		7/29/2020	0	7	1	0		7/29/2020	0	7	1	0	,
7/30/2020	0	7	1	0		7/30/2020	0	7	1	0		7/30/2020	0	7	1	0	,
7/31/2020	0	7	1	0		7/31/2020	0	7	1	0		7/31/2020	0	7	1	0	,
8/1/2020	1	8	1	0		8/1/2020	1	8	1	0		8/1/2020	1	8	1	0	,
8/2/2020	1	8	1	0		8/2/2020	1	8	1	0		8/2/2020	1	8	1	0	,
8/3/2020	1	8	1	0		8/3/2020	1	8	1	0		8/3/2020	1	8	1	0	, [
8/4/2020	1	8	1	0		8/4/2020	1	8	1	0		8/4/2020	1	8	1	0	, [
8/5/2020	1	8	1	0		8/5/2020	1	8	1	0		8/5/2020	1	8	1	0	, [
8/6/2020	1	8	1	0		8/6/2020	1	8	1	0		8/6/2020	1	8	1	0	, [
8/7/2020	1	8	1	0		8/7/2020	1	8	1	0		8/7/2020	1	8	1	0	, [
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Startup Budget

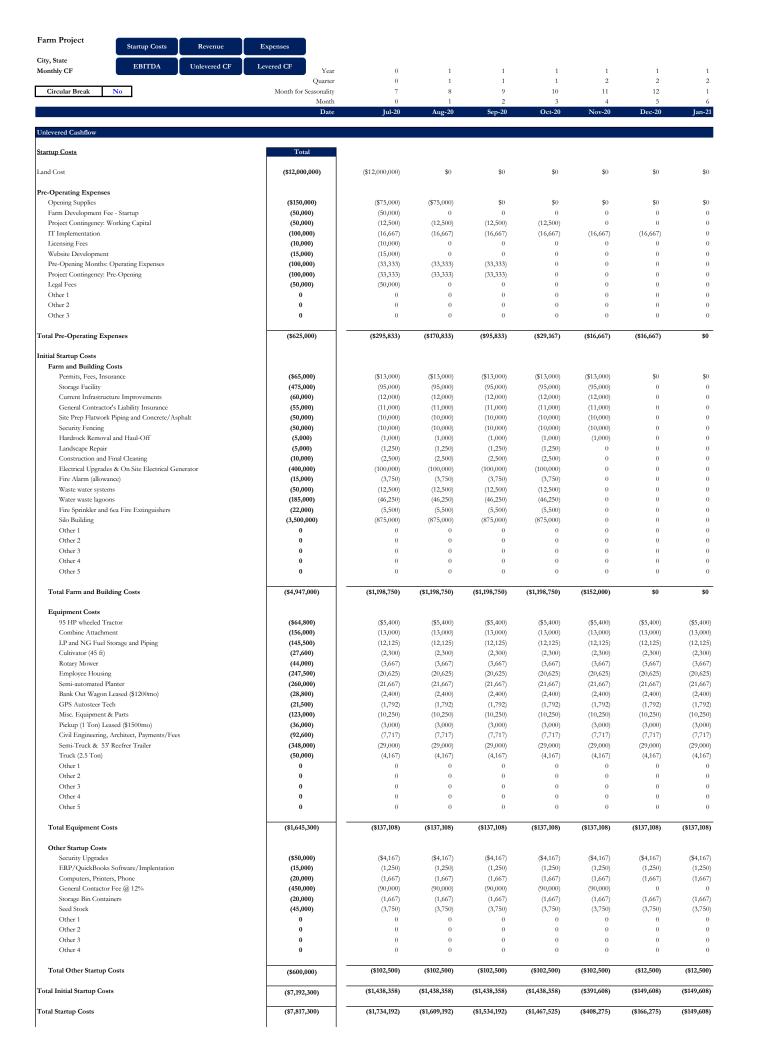
Special Supplies		Project Budget -	Farm Project					
Procedure Process Section Se	Startup Costs	, ,		Total Cost	\$ Acre	Start Date	Duration	End Date
Special Supplies								
Special Supplies	Pre-Operating Expenses							
Sem Development Fee - Startup S10,00 50,00 771/202 1 775/120 1 175/120				\$150,000	\$150.00	7/1/2020	2	8/31/2020
Project Countingscy-Working Capital								7/31/2020
Transpace							4	
Website Development 15,000 15,000 17,12,000 1 73,13,000 1 73	Licensing Fees			10,000	10.00		1	7/31/2020
Pro. Opening Months Opening Expenses 100,000 10,000 71,1200 3 9,79/02 1 pg fees 20,000 10,000 71,1200 3 9,79/02 1 pg fees 20,000 20,000 71,1200 3 7,131/02 1 7,131/0				15,000	15.00		1	7/31/2020
Project Contingency Fire-Opening 100,000 100,000 71,1/200 3 97,97/02 100 100 100 100 17,1/200 3 97,97/02 100 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/200 3 97,97/02 100 17,1/20				100,000	100.00		3	9/30/2020
Total Pres \$9,000 \$9,000 \$7,1/200 \$1 \$7,15/200 \$3 \$9,000 \$1,000 \$7,1/200 \$3 \$9,000 \$0,000 \$7,1/200 \$3 \$1,05/3/20 \$1,05/3/20 \$3 \$3 \$1,05/3/20 \$3 \$1,05/3/20 \$3 \$1,05/3/20 \$3 \$1,05/3/20 \$3 \$3 \$1,05/3/20 \$3 \$3 \$3 \$3 \$3 \$3 \$3 \$				100,000	100.00		3	9/30/2020
District				50,000	50.00		1	7/31/2020
Substant Properting Expenses Section S				0	0.00		3	9/30/2020
Subtosla Section Sec				0				10/31/2020
Paris Surtup Costs Surtup Cost Surtu				0				10/31/2020
Permis P	Subtotal- Pre-Operating Expenses	·		\$625,000	\$625.00			
Permis P	Initial Startup Costs							
Permits Fees, Insurance								
Songe Facility		\$65,000	1	\$65,000	\$65.00	7/1/2020	E	11/30/2020
Carrent Infrastructure Improvements			1					
Ceneral Contractor's Liability Insurance			1					
Since Prop Pintawork Pyings and Concrete/Asphalt \$50,000			1					
Security Fencing	· · · · · · · · · · · · · · · · · · ·		1					
Hardrock Removal and Haul-Off			1					
Landscape Repair 5,000			1					
Construction and Final Cleaning 10,000 1 0,000 7/1/2020 4 10/31/20			1					
Electrical Upgrades & On Sire Electrical Generator			1					
Fire Alarm (allowance)			1				•	
Waste water systems \$0,000 1 50,000 \$50,00 \$71/12020 4 10/31/20 Water waste lagoons 185,000 1 185,000 185,00 771/2020 4 10/31/20 Silvate lagoons 22,000 1 22,000 22,000 771/2020 4 10/31/20 Silvate lagoons 3,500,000 1 3,500,000 3,500,000 771/2020 4 10/31/20 Other 1 0 0.00 771/2020 12 6/30/20 Other 3 0 0 0 0 0 0.00 771/2020 12 6/30/20 Other 3 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			1					
Water waste lagoons			1				•	
Fire Sprinkler and 6ea Fire Extinguishers 22,000 1 22,000 22,00 71/1/2020 4 10/31/202 3,500.000 3,500.000 71/1/2020 12 6/30/202 0,000 0,000 71/1/2020 12 6/30/202 0,000			1					
Silo Building 3,500,000 1 3,500,000 3,500,00 7/1/2020 4 10/31/200 1 1 1 1 1 1 1 1 1			1					
Other 1 0 1 0 0.00 71/1/2020 12 6/30/20 Other 2 0 1 0 0.00 7/1/2020 12 6/30/20 Other 3 0 0 0 0 0.00 7/1/2020 12 6/30/20 Other 5 0 0 0 0 0.00 7/1/2020 12 6/30/20 Total Farm and Building Costs Security Operades Security Upgrades \$50,000 \$50,000 \$50,00 7/1/2020 12 6/30/20 ERP/Quick books Software/Implentation 15,000 1 550,000 \$50,00 7/1/2020 12 6/30/20 General Contactor Fee (12% 450,000 1 20,000 20.00 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 2 20,000 20.00 7/1/2020 12 6/30/20 Seed Stock 450,000 450,00 7/1/2020 12 6/30/20 Other 1			1					
Other 2 0 1 0 0.00 7/1/2020 12 6/30/20 Other 3 0 0 0 0.00 7/1/2020 12 6/30/20 Other 26 0 0 0 0.00 7/1/2020 12 6/30/20 Other 5 0			1					
Other 3 0 0 0 0 0 0 7/1/2020 12 6/30/20 Other 4 0 0 0 0 0.00 7/1/2020 12 6/30/20 Total Farm and Building Costs \$4,947,000 \$4,947,000 \$4,947.00 Other Startup Costs Security Upgrades \$50,000 1 \$50,000 \$50.00 7/1/2020 12 6/30/20 ERP/QuickBooks Software/Implentation 15,000 1 15,000 15,00 7/1/2020 12 6/30/20 Computers, Printers, Phone 20,000 1 20,000 7/1/2020 12 6/30/20 General Contactor Fee@ 12*% 450,000 1 450,000 550.00 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 2 20,000 7/1/2020 12 6/30/20 Seed Stock 15,000 3 45,000 7/1/2020 12 6/30/20 Other 1 6,000 <t< td=""><td></td><td></td><td>1</td><td>*</td><td></td><td></td><td></td><td></td></t<>			1	*				
Other 4 Other 5 0 0 0 0 0.00 7/1/2020 12 6/30/20 Total Farm and Building Costs \$4,947,000 \$4,947,000 \$4,947,000 Other Startup Costs Security Upgrades \$50,000 \$50,000 \$50,000 \$1,1/2020 12 6/30/20 ERP/ Quick Blooks Software/Implentation 15,000 1 \$50,000 \$50.00 7/1/2020 12 6/30/20 Computers, Printers, Phone 20,000 1 25,000 20.00 7/1/2020 12 6/30/20 General Contactor Fee @ 12% 450,000 1 450,000 450.00 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 2 20,000 7/1/2020 12 6/30/20 Seed Stock 15,000 3 45,000 45.00 7/1/2020 12 6/30/20 Other 1 6,000 0 0 0 0 0 0 7/1/2020 12 6/30/20								
Other 5 0 0 0 0 0 0 0 0 0 7/1/2020 12 6/30/20 Total Farm and Building Costs \$4,947,000 \$4,947,000 \$4,947,000 Other Startup Costs Security Upgrades \$50,000 \$50,000 \$50,000 7/1/2020 12 6/30/20 ERP/QuickBooks Software/Implentation 15,000 1 15,000 15,000 7/1/2020 12 6/30/20 Computers, Printers, Phone 20,000 1 25,000 20,000 20,000 7/1/2020 12 6/30/20 General Contactors Fee @ 12% 450,000 1 450,000 450,000 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 2 20,000 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 2 20,000 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 3 45,000 45,000 7/1/2020								
Total Farm and Building Costs								
Other Startup Costs Security Upgrades \$50,000 1 \$50,000 \$50,000 7/1/2020 12 6/30/20 ERP/QuickBooks Software/Implentation 15,000 1 15,000 15,000 15,00 7/1/2020 12 6/30/20 Computers, Printers, Phone 20,000 1 20,000 20,00 7/1/2020 12 6/30/20 General Contactor Fee @ 12% 450,000 1 450,000 450,00 7/1/2020 12 6/30/20 Storage Bin Containers 10,000 2 20,000 20,00 7/1/2020 12 6/30/20 Stock 15,000 3 45,000 45,00 7/1/2020 12 6/30/20 Other 1 6,000 0 0 0 0 0 7/1/2020 12 6/30/20 Other 3 0 0 0 0 0 0 7/1/2020 12 6/30/20 Other 4 0 0 0 0 0 0 0<	Other 5	U	0	0	0.00	//1/2020	12	6/30/202
Security Upgrades \$50,000 1 \$50,000 \$50.00 7/1/2020 12 6/30/20 ERP/ Quick Blook Software/Implentation 15,000 1 15,000 15.00 7/1/2020 12 6/30/20 Computers, Printers, Phone 20,000 1 20,000 20.00 7/1/2020 12 6/30/20 General Contactor Fee @ 12% 450,000 1 450,000 450.00 7/1/2020 15 11/30/20 Storage Bin Containers 10,000 2 20,000 20,000 7/1/2020 12 6/30/20 Seed Stock 15,000 3 45,000 450.00 7/1/2020 12 6/30/20 Other 1 6,000 0 40 0 0,000 7/1/2020 12 6/30/20 Other 2 0 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 3 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 4 0 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 5 0 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other Startup Costs \$500,000 \$600.00 Total Other Startup Costs \$55,547,000 \$55,547.00 Seed Stock \$55,547.00 \$55,547.00 Seed	Total Farm and Building Costs			\$4,947,000	\$4,947.00			
ERP Quick Books Software / Implentation								
Computers, Printers, Phone 20,000 1 20,000 20.00 7/1/2020 12 6/30/20 General Contactor Fee @ 12% 450,000 1 450,000 7/1/2020 5 11/30/20 Storage Bin Containers 10,000 2 20,000 20,00 7/1/2020 12 6/30/20 Seed Stock 15,000 3 45,000 45,000 7/1/2020 12 6/30/20 Other 1 6,000 0 0 0 0,000 7/1/2020 12 6/30/20 Other 2 6,000 0 0 0 0,000 7/1/2020 12 6/30/20 Other 3 0 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 4 50.00 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 4 50.00 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 4 50.00 0 0 0 0 0 0,000 7/1/2020 12 6/30/20 Other 4 50.00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			1					6/30/202
General Contactor Fee @ 12%			1					6/30/202
Storage Bin Containers 10,000 2 20,000 20.00 7/1/2020 12 6/30/20								6/30/202
Seed Stock 15,000 3 45,000 45.00 7/1/2020 12 6/30/20 Other 1 6,000 0 0 0.00 7/1/2020 12 6/30/20 Other 2 0 0 0 0.00 7/1/2020 12 6/30/20 Other 3 0 0 0 0.00 7/1/2020 12 6/30/20 Other 4 0 0 0 0.00 7/1/2020 12 6/30/20 Total Other Startup Costs S600,000 Total Initial Startup Costs S5,547,000 \$5,547,000								11/30/2020
Other 1 6,000 0 0.00 7/1/2020 12 6/30/20 Other 2 0 0 0 0.00 7/1/2020 12 6/30/20 Other 3 0 0 0 0.00 7/1/2020 12 6/30/20 Other 4 0 0 0 0.00 7/1/2020 12 6/30/20 Total Other Startup Costs S600,000 S600,000 Total Initial Startup Costs S5,547,000 S5,547,000								6/30/202
Other 2 Other 3 Other 4 0 0 0 0.00 7/1/2020 12 6/30/20 Other 4 0 0 0 0.00 7/1/2020 12 6/30/20 Total Other Startup Costs \$600,000 \$600.00 \$600.00 Total Initial Startup Costs \$5,547,000 \$5,547.00								6/30/202
Other 3 Other 4 0 0 0 0.00 7/1/2020 12 6/30/20 Total Other Startup Costs \$600,000 \$600,000 \$600.00 Total Initial Startup Costs \$5,547,000 \$5,547.00								
Other 4 0 0 0 0.00 7/1/2020 12 6/30/20 Total Other Startup Costs \$600,000 \$600,000 \$600.00 \$5,547,000 \$5,547.00 \$5,547.00 \$600,000								6/30/202
Total Other Startup Costs \$600,000 \$600.00 Total Initial Startup Costs \$5,547,000 \$5,547.00								6/30/202
Total Initial Startup Costs \$5,547,000 \$5,547.00			0			7/1/2020	12	0/30/202
	Total Other Startup Costs			\$600,000	\$600.00			
Total Startup Costs \$6,172,000 \$6,172.00	Total Initial Startup Costs			\$5,547,000	\$5,547.00			
	Total Startup Costs			\$6,172,000	\$6,172.00			

LTC Debt Analysis -	Project Budget
Land Cost	\$12,000,000
Construction Interest	\$769,974
Financing Fees	\$123,928
Total Budget	\$19,065,903
Debt	\$12,392,837
Equity	\$6,673,066

	Equipment C	ost - Farm Pi	oject				
Equipment Costs	Cost Per Unit	# Needed	Total Cost	\$ Acre	Start Date	Duration	End Date
95 HP wheeled Tractor	\$32,400	2	\$64,800	\$64.80	7/1/2020	12	6/30/2021
Combine Attachment	78,000	2	156,000	156.00	7/1/2020	12	6/30/2021
LP and NG Fuel Storage and Piping	145,500	1	145,500	145.50	7/1/2020	12	6/30/2021
Cultivator (45 ft)	27,600	1	27,600	27.60	7/1/2020	12	6/30/2021
Rotary Mower	44,000	1	44,000	44.00	7/1/2020	12	6/30/2021
Employee Housing	16,500	15	247,500	247.50	7/1/2020	12	6/30/2021
Semi-automated Planter	65,000	4	260,000	260.00	7/1/2020	12	6/30/2021
Bank Out Wagon Leased (\$1200mo)	14,400	2	28,800	28.80	7/1/2020	12	6/30/2021
GPS Autosteer Tech	21,500	1	21,500	21.50	7/1/2020	12	6/30/2021
Misc. Equipment & Parts	123,000	1	123,000	123.00	7/1/2020	12	6/30/2021
Pickup (1 Ton) Leased (\$1500mo)	18,000	2	36,000	36.00	7/1/2020	12	6/30/2021
Civil Engineering, Architect, Payments/Fees	92,600	1	92,600	92.60	7/1/2020	12	6/30/2021
Semi-Truck & 53' Reefrer Trailer	87,000	4	348,000	348.00	7/1/2020	12	6/30/2021
Truck (2.5 Ton)	25,000	2	50,000	50.00	7/1/2020	12	6/30/2021
Other 1	0	4	0	0.00	7/1/2020	12	6/30/2021
Other 2	0	2	0	0.00	7/1/2020	12	6/30/2021
Other 3	0	3	0	0.00	7/1/2020	12	6/30/2021
Other 4	0	3	0	0.00	7/1/2020	12	6/30/2021
Other 5	0	2	0	0.00	7/1/2020	12	6/30/2021
Total Equipment Costs			\$1,645,300	\$1,645.30			

LTC Debt Analys	is - Equipment
Commitment Fee	\$8,268
Total Equipment Loan	\$1,653,568
Debt	\$1,653,568
Equity	\$0

Combined LTC Debt Analysis - Pro	oject Budget & Equipment
Land Cost	\$12,000,000
Financing Fee	\$123,928
Commitment Fee	\$8,268
Construction Interest	\$769,974
Total Loan Amount	\$20,719,471
Calculated LTC	67.8%
Debt	\$14,046,405
Equity	\$6,673,066



Farm Project

Startup Costs

Revenue

Expenses

City, State
Monthly CF

Levered CF

Year

Quarter

Circular Break No	Quarter Month for Seasonality	0 7	8	9	1 10	2 11	2 12	2
	Month	0	1	2	3	4	5	6
On anything Carlefford	Date	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
Operations Cashflow Period Inflation		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cumulative Inflation		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
n								
Revenue Harvest Period								
Corn	9							
Lettuce	10				1		1	
Radish	38				1			
Cabbage Pumpkin	13				1	1		
Potato	19					1		
Wholesale Price		0.05	0.05	0.05	0.05	0.05	0.05	0.05
Com Lettuce		0.05 0.95	0.05 0.95	0.05 0.95	0.05 0.95	0.05 0.95	0.05 0.95	0.05 0.95
Radish		0.85	0.85	0.85	0.85	0.85	0.85	0.85
Cabbage		2.10	2.10	2.10	2.10	2.10	2.10	2.10
Pumpkin		4.00	4.00	4.00	4.00	4.00	4.00	4.00
Potato		0.55	0.55	0.55	0.55	0.55	0.55	0.55
Plants Per Harvest								
Corn	8,950,500	0	0	0	0	0	0	0
Lettuce	24,862,500	0	0	0	2,486,250	0	2,486,250	0
Radish	30,281,250	0	0	0	796,875	0	0	0
Cabbage Pumpkin	16,782,188 32,130,000	0	0	0	1,290,938	3,570,000	0	0
Potato	160,890,566	0	0	0	0	8,467,925	0	0
	, ,	~	~		~	-,		
Crop Revenue								
Com	\$450,068	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Lettuce Radish	23,740,179 25,877,637	0	0	0	2,361,938 677,344	0	2,361,938	0
Cabbage	35,450,577	0	0	0	2,710,969	0	0	0
Pumpkin	129,250,368	0	0	0	0	14,280,000	0	0
Potato	88,966,224	0	0	0	0	4,657,358	0	0
Total Revenue	\$303,735,053	\$0	\$0	\$0	\$5,750,250	\$18,937,358	\$2,361,938	\$0
Total Revenue	4505,755,055	Ų.	Ų.	•	<i>\$3,730,230</i>	410,757,550	42,501,750	Ų.
Cost of Goods Sold								
Period Inflation		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cumulative Inflation		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Cultivation Expenses								
Employee Benefits and Payroll Taxes	(\$1,522,423)	\$0	\$0	(\$4,160)	(\$4,160)	(\$20,280)	(\$20,280)	(\$4,680)
Land Lease	(5,896,147)	0	0	0	0	0	(104,167)	(104,167)
Utilities	(1,920,100)	0	0	0	0	(33,333)	(33,333)	(33,333)
Propagation Materials (Really only 6 months)	(240,013)	0	0	0	0	(4,167)	(4,167)	(4,167)
Fertilizer and IPM products Equipment Rental	(5,520,288) (120,006)	0	0	0	0	(95,833) (2,083)	(95,833) (2,083)	(95,833) (2,083)
Repairs & Maintenance	(72,004)	0	0	0	0	(1,250)	(1,250)	(1,250)
Fuel - diesel, LP and LNG	(960,050)	0	0	0	0	(16,667)	(16,667)	(16,667)
Distribution/Trucking (Should be only Annual Cost)	(144,008)	0	0	0	0	(2,500)	(2,500)	(2,500)
Ag Tech Equipment (drones, software, IT)	(360,019) (168,009)	0	0	0	0	(6,250) (2,917)	(6,250) (2,917)	(6,250) (2,917)
Safety Consumables and Packaging	(1,095,896)	0	0	0	0	(2,917)	(2,917)	(2,917)
Total Cost of Seeds	(202,513)	0	0	0	0	0	0	0
Carbon Dioxide	(240,013)	0	0	0	0	(4,167)	(4,167)	(4,167)
C.I. IW								
Salaries and Wages Managers	(\$756,465)	\$0	\$0	(\$13,867)	(\$13,867)	(\$13,867)	(\$13,867)	\$0
Propagation - Temporary	(\$750,405)	0	0	(\$13,007)	(\$13,007)	(\$13,007)	(\$15,007)	0
Propagation - Ongoing	(588,671)	0	0	0	0	(13,867)	(13,867)	0
Equipment Operator	(1,324,510)	0	0	0	0	(31,200)	(31,200)	0
Procurement	(119,086)	0	0	0	0	0	0	(6.022)
R&D Agronomist/Consultants	(385,514) (499,226)	0	0	0	0	0 (8,667)	0 (8,667)	(6,933) (8,667)
Transplant	(567,244)	0	0	0	0	(0,007)	(0,007)	(0,007)
Harvest	(606,566)	0	0	0	0	0	0	0
Cure/Bagging/Storage	(227,462)	0	0	0	0	0	0	0
Total Salaries and Wages	(\$5,074,745)	\$0	\$0	(\$13,867)	(\$13,867)	(\$67,600)	(\$67,600)	(\$15,600)
Total Cultivation Expenses	(\$23,536,232)	\$0	\$0	(\$18,027)	(\$18,027)	(\$257,047)	(\$361,213)	(\$293,613)
Production Expenses								
Salaries and Wages								
Processing Manager	(\$343,914)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Salaries and Wages	(\$343,914)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
-	(6102.174)							
Employee Benefits and Payroll Taxes	(\$103,174) (259,430)	\$0 0	\$0 0	\$0 0	\$0	\$0	\$0 (4.583)	\$0 (4.583)
Sanitation and Disposal Waste Water Lagoons	(259,450)	0	0	0	0	0	(4,583)	(4,583)
	(\$706,519)	\$0	\$0	\$0	\$0	\$0	(\$4,583)	(\$4,583)
Total Production Expenses								
Total Production Expenses Total Cost of Goods Sold	(\$24,242,751)	\$0	\$0	(\$18,027)	(\$18,027)	(\$257,047)	(\$365,797)	(\$298,197)

Farm Project Expenses Startup Costs Revenue City, State EBITDA Unlevered CF Levered CF Monthly CF 0 0 2 Quarter Circular Break No Month for Seasonality 11 12 Month Gross Profit \$279,492,302 \$0 \$0 (\$18,027) \$5,732,223 \$18,680,312 \$1,996,141 (\$298,197) Sales & Administrative Expenses Administrative Expens Salaries and Wages (\$549,149) Controller/Acct Mor \$0 \$0 \$0 \$0 (\$9.533) (\$9.533) (\$9.533) (259,598) Office Manager 0 0 0 0 (4,507)(4,507)(4,507)(412,070) Security Guard 0 0 0 0 0 0 (558,861) Compliance Manager 0 0 0 0 0 0 (386,903) HR Manager 00 Account Manager (257,936) 0 0 0 Investor Relations (257,936) Total Salaries and Wages (\$2,682,451) \$0 \$0 \$0 \$0 (\$14,040) (\$14,040) (\$14,040) (\$804,735) Employee Benefits and Payroll Taxes 80 \$0 \$0 \$0 (\$4.212) (\$4,212) (\$4.212) (264,014) Insurance 0 0 0 0 (4,583) (4,583) (4,583)(1,465,075) Legal - Out of House 0 0 0 (25,000) (25,000)(25,000) (25,000) (254,847) Supplies & Other 0 0 0 0 0 (4.583) (322,519) Reporting Expenses 0 0 0 00 0 Management Fee (Startup) 0 0 (13,230,585) Management Fee Thereafter 0 (29,167) Analytical Testing (1,680,088) (29,167) (29,167) Admin Fee (516,698) 0 0 0 Audit/Tax (516,698) 0 0 0 0 0 0 Investor Portal/Software (1,343,415)0 0 0 0 0 0 0 (930,056) Financial Consulting Fees 0 0 0 0 0 0 0 Total Administrative Expenses (\$24,011,181) \$0 \$0 \$0 (\$25,000) (\$77,002) (\$77,002) (\$81,585) Sales Expenses Salaries and Wages (\$98,286) **\$**0 Sales Manager \$0 **\$**0 **\$**0 **\$**0 \$0 Total Salaries and Wages (\$98,286) \$0 \$0 \$0 \$0 \$0 \$0 \$0 Employee Benefits and Payroll Taxes (\$29,486) **S**0 **\$**0 \$0 \$0 \$0 80 \$0 Commissions (% of Total Revenue) (60,747,011) 0 0 0 (1,150,050) (3,787,472) (472,388) 0 Advertising Costs (% of Total Revenue) (60,747,011) 0 0 0 (1,150,050) (3,787,472)(472,388) 0 Meals and Entertainment (328,769) 0 0 0 0 Travel (1,200,063) 0 0 0 0 (20.833)(20,833) (20.833)Total Sales Expenses (\$123,150,625) \$0 \$0 \$0 (\$2,300,100) (\$7,595,777) (\$965,608) (\$20,833) (\$2,325,100) Total Sales & Administrative Expenses (\$147,161,806) \$0 \$0 \$0 (\$7,672,779) (\$1,042,610) (\$102,419) General Expenses Corn (\$45,007) \$0 **\$**0 **\$**0 \$0 \$0 \$0 \$0 (3,561,027) Lettuce 0 0 0 (354.291) (354,291) 0 Radish (67.734) (2.587.764)0 0 0 0 0 0 Cabbage (3.545.058) 0 0 0 (271,097) 0 0 Pumpkin (19,387,555) (2,142,000) 0 0 0 0 0 (4,448,311) 0 0 0 0 (232,868)0 0 Non-Crop General Expense (% of Total Revenue) (\$75,933,763) **\$**0 **\$**0 **\$**0 (\$1,437,563) (\$4,734,340) (\$590,484) **\$**0 so \$0 \$0 Total General Expenses (\$109,508,485) \$0 (\$2,130,684) (\$7,109,208) (\$944,775) Total Expenses (\$256,670,290) \$0 \$0 \$0 (\$4,455,784) (\$14,781,986) (\$1,987,385) (\$102,419) EBITDA \$22,822,012 \$0 \$0 (\$18,027) \$1,276,439 \$3,898,326 \$8,755 (\$400,615) (\$319,110) (\$974,581) Excise Tax (\$9,914,298) \$0 \$0 \$0 (\$2,189)\$0 (3,965,719) (127,644) (389,833) (876) Sales Tax Net Income (Loss) \$8,941,994 \$0 \$0 (\$18,027) \$829,685 \$2,533,912 \$5,691 (\$400,615) Gross Exit Proceeds \$22,109,710 **\$**0 **\$**0 \$0 **\$**0 Exit Costs (773,840) 0 0 0 0 0 Net Exit Proceeds \$21,335,870 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$10,460,565 (\$13,734,192) (\$1,609,192) (\$1,552,218) (\$637,840) \$2,125,637 (\$160,584) (\$550,224) Unlevered Cashflow Cumulative Unlevered Cashflow (13,734,192)(15,343,383) (16,895,602) (17,533,441) (15,407,805) (15,568,389) (16.118.612) Unlevered Summary Statistics IRR Peak Capital \$17,533,441 Net Profit \$10,460,565 Profit Multiple 1.6x Levered Cashflow Construction Loan Origination Fee (\$123,928) (\$123,928) \$0 \$0 \$0 \$0 **S**0 \$0

0

(1,168,585)

14,038,137

(14,038,137)

0

0

7,185,054

0

(27,842)

1,637,034

0

0

(33,083)

1,567,274

0

(40,259)

1,467,525

0

(44,463)

408,275

0

0

(47,528)

208,111

0

(48,334)

197,942

Construction Loan Exit Fee

Construction Proceeds

Construction Loan Interest Expense

Construction Principal Repayment

Farm Project Startup Costs Revenue	Expenses							
City, State Monthly CF EBITDA Unlevered CF	Levered CF Year	0	1	1	1	1	1	1
Circular Break No	Quarter Month for Seasonality Month	0 7 0	1 8 1	1 9 2	1 10 3	2 11 4	2 12 5	2 1 6
	Date	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
Senior Debt Origination Fee	(61,964)	0	0	0	0	0	0	0
Senior Debt Exit Fee	(179,032)	0	0	0	0	0	0	0
Senior Debt Interest Expense	(2,316,021)	0	0	0	0	0	0	0
Senior Debt Principal Amortization/Repayment	(12,392,837)	0	0	0	0	0	0	0
Senior Proceeds	12,392,837	0	0	0	0	0	0	0
Equipment Loan Initial Commitment Fee	(8,268)	(8,268)	0	0	0	0	0	0
Equipment Proceeds	1,653,568	1,653,568	0	0	0	0	0	0
Equipment Principal Portion	(7,480)	0	(1,371)	(1,653)	(1,386)	(1,668)	(1,402)	0
Equipment Debt Paydown	(1,646,088)	0	0	0	0	0	(1,646,088)	0
Levered Cashflow	\$6,602,767	(\$5,027,766)	(\$1,371)	(\$19,680)	\$788,040	\$2,487,780	(\$1,647,490)	(\$400,615)
Cumulative Levered Cashflow		(5,027,766)	(5,029,137)	(5,048,816)	(4,260,776)	(1,772,996)	(3,420,486)	(3,821,101)
Levered Summary Statistics								
IRR 27.7%								
Peak Capital \$5,048,816								
Net Profit \$6,602,767								
Profit Multiple 2.3x								
Construction								
	_							
	Total							
LIBOR Curve	1	1.67%	1.66%	1.63%	1.60%	1.57%	1.53%	1.50%
LIBOR Cap		6.00%	6.00%	6.00%	6.00%	6.00%	6.00%	6.00%
LIBOR Floor		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Fixed/Spread Over LIBOR		4.50%	4.50%	4.50%	4.50%	4.50%	4.50%	4.50%
Total Interest		4.50%	4.50%	4.50%	4.50%	4.50%	4.50%	4.50%
Beginning Balance		\$0	\$7,185,054	\$8,822,088	\$10,389,362	\$11,856,887	\$12,265,162	\$12,473,274
Proceeds	14,038,137	7,185,054	1,637,034	1,567,274	1,467,525	408,275	208,111	197,942
Interest Reserve	769,974	0	27,842	33,083	0	0	41,836	48,334
Interest Expense	(1,168,585)	0	(27,842)	(33,083)	(40,259)	(44,463)	(47,528)	(48,334)
Principal Repayment	(14,038,137)	0	0	0	0	0	0	0
Ending Balance		\$7,185,054	\$8,822,088	\$10,389,362	\$11,856,887	\$12,265,162	\$12,473,274	\$12,671,216
Construction Facility No. 4-4								
Construction Equity Needed								
	Total \$6.673.066	\$6,673,066	\$0	\$0	\$0	\$0	\$0	\$0
Equity	Total \$6,673,066	\$6,673,066	\$0	\$0	\$0	\$0	\$0	\$0
		\$6,673,066	\$0	\$0	\$0	\$0	\$0	\$0
Equity Senior								
Equity Senior LIBOR Curve		1.7%	1.7%	1.6%	1.6%	1.6%	1.5%	1.5%
Equity Senior LIBOR Curve LIBOR Cap		1.7% 6.0%	1.7% 6.0%	1.6% 6.0%	1.6% 6.0%	1.6% 6.0%	1.5% 6.0%	1.5% 6.0%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor		1.7% 6.0% 0.0%	1.7% 6.0% 0.0%	1.6% 6.0% 0.0%	1.6% 6.0% 0.0%	1.6% 6.0% 0.0%	1.5% 6.0% 0.0%	1.5% 6.0% 0.0%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR		1.7% 6.0% 0.0% 5.0%	1.7% 6.0% 0.0% 5.0%	1.6% 6.0% 0.0% 5.0%	1.6% 6.0% 0.0% 5.0%	1.6% 6.0% 0.0% 5.0%	1.5% 6.0% 0.0% 5.0%	1.5% 6.0% 0.0% 5.0%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor		1.7% 6.0% 0.0%	1.7% 6.0% 0.0%	1.6% 6.0% 0.0%	1.6% 6.0% 0.0%	1.6% 6.0% 0.0%	1.5% 6.0% 0.0%	1.5% 6.0% 0.0%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR		1.7% 6.0% 0.0% 5.0%	1.7% 6.0% 0.0% 5.0%	1.6% 6.0% 0.0% 5.0%	1.6% 6.0% 0.0% 5.0%	1.6% 6.0% 0.0% 5.0%	1.5% 6.0% 0.0% 5.0%	1.5% 6.0% 0.0% 5.0%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest	\$6,673,066 Total	1.7% 6.0% 0.0% 5.0% 6.7%	1.7% 6.0% 0.0% 5.0% 6.7%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.5% 6.0% 0.0% 5.0% 6.5%	1.5% 6.0% 0.0% 5.0% 6.5%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance	\$6,673,066 Total 12,392,837	1.7% 6.0% 0.0% 5.0% 6.7%	1.7% 6.0% 0.0% 5.0% 6.7%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.5% 6.0% 0.0% 5.0% 6.5%	1.5% 6.0% 0.0% 5.0% 6.5%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment	Total 12,392,837 (2,773,409)	1.7% 6.0% 0.0% 5.0% 6.7%	1.7% 6.0% 0.0% 5.0% 6.7%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.5% 6.0% 0.0% 5.0% 6.5%	1.5% 6.0% 0.0% 5.0% 6.5%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds	Total 12,392,837 (2,773,409) (2,316,021)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0	1.7% 6.0% 0.0% 5.0% 6.7%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6%	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0	1.5% 6.0% 0.0% 5.0% 6.5% \$0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion	Total 12,392,837 (2,773,409) (2,316,021) (457,388)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6%	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0	1.5% 6.0% 0.0% 5.0% 6.5% 6.5%	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense	Total 12,392,837 (2,773,409) (2,316,021)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0	1.7% 6.0% 0.0% 5.0% 6.7% 6.7% 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 0 \$0	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 0 5.0%	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% 80 0 0 0 0 0 80	1.5% 6.0% 0.0% 5.0% 6.5% 6.5% 0 0 0 0 0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 5.0% 5.0%
Equity Senior LIBOR Carve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 6.7% 6.7% 0 0 0 0 0	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 \$0 \$0	1.7% 6.0% 0.0% 5.0% 6.7% 6.7% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 0 5	1.5% 6.0% 0.0% 5.0% 6.5% 6.5% \$0 0 0 0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 \$0 \$0	1.7% 6.0% 0.0% 5.0% 6.7% 6.7% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 0 5	1.5% 6.0% 0.0% 5.0% 6.5% 6.5% \$0 0 0 0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 \$0	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$ \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 \$0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 0 \$ \$ 0 0 0 0 0 0 0 0 0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 0 \$ 0 0 0 0 0 0 0 0 0	1.5% 6.0% 0.0% 5.0% 6.5% 6.5% \$0 0 0 \$0 \$0 0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$ \$ \$ 0 0 0 0 0 0 0 0 0 0 0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 \$0 \$0	1.7% 6.0% 0.0% 5.0% 6.7% 6.7% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 6.6% \$0 0 0 0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 0 5	1.5% 6.0% 0.0% 5.0% 6.5% 6.5% \$0 0 0 0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 0 \$0 0 \$0 0 1.7%	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 1.7%	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 0 0 1.6%	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 0 1.6%	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 1.6%	1.5% 6.0% 0.0% 5.0% 6.5% 6.5% \$0 0 0 0 \$0 0 \$0 0 1.5%	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1.5%
Equity Seniot LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 1.7% 6.0%	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 1.7% 6.0%	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 0 0 1.6% \$0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 0 0 1.6% 6.0%	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 \$0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449)	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 1.7% \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 1.7% 6.0% 6.0%	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0 0 \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$ \$0 0 0 0 1.6% \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 1.6% 6.0%	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 \$0 0 0 0 0 1.5% \$0
Equity Senior LIBOR Curve LIBOR Carve LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032)	1.7% 6.0% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 \$0 0 \$0 0 \$1.7% 6.0% 6.0%	1.7% 6.0% 0.0% 5.0% 6.7% 80 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 \$0 0 \$0 0 0 0 0 0 0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 0 0 0 0 0 0 0 0 0 0	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 \$0 0 1.5% 6.0% 6.0% 6.0%
Equity Seniot LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 \$0 0 \$0 0 1.7% 6.0% 6.0% 6.0% \$0	1.7% 6.0% 0.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$1.7% 6.0% 6.0% 6.0% \$1,653,568	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$1.6% 6.0% 6.0% 6.0% \$3,652,197	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 0 0 \$0 0 \$0 0 \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 5.0% 6.5% \$0 0 0 0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0
Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 0 \$0 0 1.7% 6.0% 6.0% 6.0% \$0 1,653,568	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 1.7% \$0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$1.6% 6.0% 6.0% 6.0% 5.0% 6.0%	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 \$0 0 0 0 0 \$0 0 \$0 0 \$0 0 \$	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 \$0 0 0 0 0 1.6% 6.0% 6.0% 6.0% 6.0% 81,649,158	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 6.0% 6.0% 6.0% 6.0%	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 6.0% 6.0% 6.0% 6.0% 6.0% 6.0% 6.0%
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 0 \$0 \$0 1.7% 6.0% 6.0% \$0 1,653,568	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 1.7% 6.0% 6.0% 6.0% 6.0% \$1,653,568 0 (9,914)	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 1.6% 6.0% \$0 6.0% \$0 9 1.6% 6.0% 6.0% 9 1.652,197 0 9,914)	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 1.6% 6.0% 6.0% 6.0% 6.0% 9.1,650,544 0 (9,914)	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 80 \$0 \$1.5% 6.0% 6.0% \$1,647,490 0 (9,914)	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032) Total 1,653,568 (49,570) (42,090)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$1.7% 6.0% 6.0% 6.0% \$0 0 1,653,568	1.7% 6.0% 0.0% 5.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$	1.6% 6.0% 0.0% 5.0% 6.6% 80 0 0 0 0 0 0 0 0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% 80 0 0 0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032) Total 1,653,568 (49,570) (42,090) (7,480)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 \$0 0 \$0 0 1.7% 6.0% 6.0% 6.0% 6.0% 6.0% 0 0 1,653,568 0 0	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$1.6% 6.0% 6.0% 6.0% 6.0% 6.0% (9.914) (8,261) (1,653)	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 5.0% 6.5% \$0 0 0 0 \$0 0 0 0 0 \$0 \$0 \$0 \$0 0 \$0
Equity Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Proceeds Payment Interest Expense Principal Portion Debt Paydown	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032) Total 1,653,568 (49,570) (42,090)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 0 0 \$0 0 \$0 0 1.7% 6.0% 6.0% 6.0% 6.0% 6.0% 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 1.7% 6.0% 6.0% 6.0% \$1,653,568 0 (9,914) (8,543) (1,371) 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 \$0 \$0 \$0 \$1.6% 6.0% 6.0% 6.0% 6.0% (9.914) (8,261) (1,653)	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 0 \$0 0 \$0 0 1.6% 6.0% 6.0% 6.0% \$1,650,544 0 (9,914) (8,528) (1,386) 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0 \$0 \$1.5% 6.0% 6.0% \$1,647,490 0 (9,914) (8,512) (1,4402) (1,646,088)	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0
Senior LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee Equipment Loan LIBOR Curve LIBOR Cap LIBOR Floor Fixed/Spread Over LIBOR Total Interest Beginning Balance Proceeds Payment Interest Expense Principal Portion	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) (\$61,964) (\$179,032) Total 1,653,568 (49,570) (42,090) (7,480)	1.7% 6.0% 6.0% 5.0% 6.7% \$0 0 0 0 \$0 0 \$0 0 1.7% 6.0% 6.0% 6.0% 6.0% 6.0% 0 0 1,653,568 0 0	1.7% 6.0% 0.0% 5.0% 6.7% \$0 0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$1.6% 6.0% 6.0% 6.0% 6.0% 6.0% (9.914) (8,261) (1,653)	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0 \$0	1.6% 6.0% 0.0% 5.0% 6.6% \$0 0 0 0 \$0 0 \$0 0 \$0 0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 6.5% \$0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	1.5% 6.0% 0.0% 5.0% 5.0% 6.5% \$0 0 0 0 \$0 0 0 0 0 \$0 \$0 \$0 \$0 0 \$0

Farm Project
City, State

Annual CF

Startup Costs

Revenue

Expenses

Levered CF

Levered CF

Lettuce 6 0.95 0.95 0.95 0.95 0.96 0.96 0.00 0.00 0.00 0.00 0.00 0.00		Total												
Mile	tartup Costs	Total												
March Marc	tartup Costs													
Company Comp														
The Propose of Expression (1955/50) (1955/50) 10 10 10 10 10 10 10 10 10 10 10 10 10	and Cost	(\$12,000,000)	(\$12,000,000)	\$0	\$0	\$0	\$0	\$0	80	\$0	\$0	\$0	\$0	S
Common C		(012,000,000)	(#12,000,000)	Ç.	40	90	90	90	90	90	40	40	20	-
Treachaine found (1968) (1968) (1968) (1969)	re-Operating Expenses fotal Pre-Operating Expenses	(\$625,000)	(\$295,833)	(\$329,167)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$
Company Comp			(61 420 250)	(65 752 042)	***	***		•	*0		***	***	***	
														\$
		(47,617,300)	(41,734,172)	(40,003,100)	40	40	30	30	30	30	30	30	40	
Second S														
Common	tevenue Harriest Period													
March Marc			0	1	2	2	2	2	0	0	0	0	0	
Grigory Pursuan Pursua						2		2						
Purple P	Radish					8		8						
Page 10				-										
Color Colo	Potato													
Other 3			0											
Value Came														
Com	Other 3	0	0	0	0	0	0	0	0	0	0	0	0	
Com	Wholesale Price													
Rush	Corn													0.0
Calago	Lettuce													0.0
Purpose 1														0.0
Power														0.0
Object O	Potato		0.55	0.55	0.55	0.55	0.55	0.56	0.00	0.00	0.00	0.00	0.00	0.0
Planta Per Hares Registrate														0.0
Plants Per Harvest														0.0
Com Lettice 24,842,250 0	Other 3	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0
Lettings	Plants Per Harvest													
Radish	Corn		0		1,989,000	1,989,000	1,989,000					0		
Cabbage 16,782,188 0														
Pumpkin 13,194,000 0 3,70,000 7,140,000 7,140,000 7,140,000 7,140,000 0 0 0 0 0 0 0 0														
Posto Othe 1														
Other 1 Other 2 Other 3 Other 4 Other 3 Other 3 Other 3 Other 4 Other				25,403,774	33,871,698	33,871,698	33,871,698	33,871,698			0			
Corp Revenue Com	Other 1	0	0	0	0	0	0	0					0	
Corn	Other 2													
Corn	Other 3	0	0	0	0	0	0	0	0	0	0	0	0	
Lettuce	Crop Revenue	4450.000	20	240.525	200 500	200.000	2400.240	2400 500	20					
Raich Cabbage 35,450,577 0 2,710,900 81,451,006 81,60,941 81,918,145 82,26,828 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0														\$
Cabbage 35,450,577 0 2,710,900 8,145,106 8,109,541 8,198,134 8,226,828 0 0 0 0 0 0 0 0 0		25,740,179			4,/30,961 5.426.878	4,/45,154 5.443.159	4,761,762 5.462.210	4,778,428 5.481.328						
Pumpkin 120,280,668 0														
Other 1	Pumpkin				28,602,840									
Other 2														
Cost of Goods Sold S303,735,053 S0 S39,800,707 S65,662,762 S65,859,750 S66,090,259 S66,321,575 S0														
Total Revenue \$303,735,053 \$0 \$39,800,707 \$65,662,762 \$65,859,750 \$66,090,259 \$66,321,575 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0								0						
Cultivation Expenses Employce Benefits and Payroll Taxes (\$1,522,423) \$0 \$200,616 \$(\$327,984) \$(\$332,924) \$(\$331,272) \$(\$332,928) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Total Revenue	\$303,735,053	\$0	\$39,800,707	\$65,662,762	\$65,859,750	\$66,090,259	\$66,321,575	\$0	\$0	\$0	\$0	\$0	
Employce Benefits and Payroll Taxes Gall Land Lease Gall Sease G														
Employee Benefits and Payroll Taxes Iand Lease (\$1,522,423) \$0 (\$20,0.616) (\$327,984) (\$332,9624) (\$331,272) (\$332,928) \$0 \$ \$0 \$ \$0 \$ \$0 \$ \$0 \$ \$0 \$ \$0 \$ \$	Cultivation Expenses													
Land Lease G.896,147 0 (833,333) (1,256,259) (1,262,531) (1,268,844) (1,275,188) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Employee Benefits and Payroll Taxes	(\$1,522,423)	\$0	(\$200,616)	(\$327,984)	(\$329,624)	(\$331,272)	(\$332,928)	\$0	\$0	\$0	\$0	\$0	
Propagation Materials (Really only 6 months) 24,0(13) 0 (37,500) (50,250) (50,501) (50,754) (51,008) 0 0 0 0		(5,896,147)		(833,333)	(1,256,250)	(1,262,531)	(1,268,844)							
Fertilizer and IPM products G,520_288 0 (862_500) (1,155_750) (1,161_529) (1,167_330) (1,173_173) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		(1,920,100)					(406,030)							
Equipment Renal (22,006) (18,750) (25,125) (25,251) (25,277) (25,504) (0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		(240,013)			(50,250)		(50,754)	(51,008)						
Repairs & Maintenance (72,004) (72,004) (12,501) (15,075) (15,150) (15,202) (15,302) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0							(25,377)							
Fuel - dicsel, IP and ING Distribution/Tracking (Should be only Annual Cost) Ag Tech Equipment (drones, software, IT) Good Distribution (Tracking (Should be only Annual Cost) Ag Tech Equipment (drones, software, IT) Good Distribution (1,095,896) Consumables and Packaging Carbon Disside Carbon Disside Carbon Disside Carbon Disside Distribution (2,095,896) Blank Distribution (1,095,896) Distribu							(15.226)							
Distribution/Trucking (Should be only Annual Cost) Cost Cos	Fuel - diesel, LP and LNG	(960,050)	0	(150,000)	(201,000)	(202,005)	(203,015)	(204,030)	0					
Safety (168,009) 0 (26,250) (35,175) (35,351) (35,528) (35,705) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Distribution/Trucking (Should be only Annual Cost)	(144,008)	0	(22,500)	(30,150)	(30,301)	(30,452)	(30,605)		0		0	0	
Consumables and Packaging Consumables and Consumables	Ag Tech Equipment (drones, software, IT)													
Total Cost of Seeds (202,513) 0 0 (50,250) (50,01) (50,754) (51,008) 0 0 0 0 Carbon Dioxide (24,003) 0 (37,500) (50,250) (50,511) (50,754) (51,008) 0	Satety	(168,009)		(26,250)	(35,175)	(35,351)	(35,528)	(35,705)						
Carbon Dioxide (240,013) 0 (37,500) (50,250) (50,501) (50,754) (51,008) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0														
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Managers													
Managers		\$0	(\$138,667)	(\$153,296)	(\$154,062)	(\$154,833)	(\$155,607)	\$0	80	\$0	\$0	\$0	so I
	(\$756,465)	0	(#150,007)	(0.22019)	(\$154,002)	(#154,055)	(#155,007)	0	0	0	0	0	0
Propagation - Temporary													
Propagation - Ongoing	(588,671)	0	(83,200)	(125,424)	(126,051)	(126,681)	(127,315)	0	0	0	0	0	0
Equipment Operator	(1,324,510)	0	(187,200)	(282,204)	(283,615)	(285,033)	(286,458)	0	0	0	0	0	0
Procurement	(119,086)	0	(20,800)	(24,388)	(24,510)	(24,632)	(24,756)	0	0	0	0	0	0
R&D	(385,514)	0	(48,533)	(83,616)	(84,034)	(84,454)	(84,877)	0	0	0	0	0	0
Agronomist/Consultants	(499,226)	0	(78,000)	(104,520)	(105,043)	(105,568)	(106,096)	0	0	0	0	0	0
Transplant	(567,244)	0	(112,320)	(112,882)	(113,446)	(114,013)	(114,583)	0	0	0	0	0	o i
Harvest	(606,566)	0	0	(150,509)	(151,261)	(152,018)	(152,778)	0	0	0	0	0	ŏ
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Cure/Bagging/Storage	(227,462)	0	0	(56,441)	(56,723)	(57,007)	(57,292)	0	0	0	0	0	0
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Total Salaries and Wages	(\$5,074,745)	\$0	(\$668,720)	(\$1,093,279)	(\$1,098,746)	(\$1,104,239)	(\$1,109,761)	\$0	\$0	\$0	\$0	\$0	\$0
Total Cultivation Expenses	(\$23,536,232)	\$0	(\$3,308,503)	(\$5,019,163)	(\$5,044,259)	(\$5,069,480)	(\$5,094,827)	\$0	\$0	\$0	\$0	\$0	\$0
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P P													
Production Expenses													
Salaries and Wages													
Processing Manager	(\$343,914)	\$0	(\$6,933)	(\$83,616)	(\$84,034)	(\$84,454)	(\$84,877)	\$0	\$0	\$0	\$0	\$0	\$0
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Total Salaries and Wages	(\$343,914)	\$0	(\$6,933)	(\$83,616)	(\$84,034)	(\$84,454)	(\$84,877)	\$0	\$0	\$0	\$0	\$0	\$0
			,	,	,								
Employee Benefits and DII T	(\$103,174)	\$0	(\$2,080)	(\$25,085)	(\$25,210)	(\$25,336)	(\$25,463)	\$0	\$0	\$0	\$0	\$0	\$0
Employee Benefits and Payroll Taxes													
Sanitation and Disposal	(259,430)	0	(36,667)	(55,275)	(55,551)	(55,829)	(56,108)	0	0	0	0	0	0
Waste Water Lagoons	0	0	0	0	0	0	0	0	0	0	0	0	0
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Total Production Expenses	(\$706,519)	\$0	(\$45,680)	(\$163,976)	(\$164,796)	(\$165,620)	(\$166,448)	\$0	\$0	\$0	\$0	\$0	\$0
Total Cost of Goods Sold	(\$24,242,751)	\$0	(\$3,354,183)	(\$5,183,139)	(\$5,209,054)	(\$5,235,100)	(\$5,261,275)	\$0	\$0	\$0	\$0	\$0	\$0
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Gross Profit	\$279,492,302	\$0	626 446 524	\$60,479,623	#C0 CE0 COC	eco 055 1co	\$61,060,300	\$0	\$0	\$0	\$0	\$0	\$0
Gross Pront	\$279,492,302	\$0	\$36,446,524	\$60,479,623	\$60,650,696	\$60,855,160	\$61,060,300	\$0	\$0	\$0	\$0	\$0	\$0
Sales & Administrative Expenses													
Administrative Expenses													
Salaries and Wages													
	(0540.140)		MOE 000	(0444070)	0445540	(04444400)	(0444 (505)						
Controller/Acct Mgr	(\$549,149)	\$0	(\$85,800)	(\$114,972)	(\$115,547)	(\$116,125)	(\$116,705)	\$0	\$0	\$0	\$0	\$0	\$0
Office Manager	(259,598)	0	(40,560)	(54,350)	(54,622)	(54,895)	(55,170)	0	0	0	0	0	0
Security Guard	(412,070)	0	(58,240)	(87,797)	(88,236)	(88,677)	(89,120)	0	0	0	0	0	0
Compliance Manager	(558,861)	0	(11,267)	(135,876)	(136,555)	(137,238)	(137,924)	0	0	0	0	0	0
HR Manager	(386,903)	0			(94,538)			0	0	0	0	0	0
			(7,800)	(94,068)		(95,011)	(95,486)			-			0
Account Manager	(257,936)	0	(5,200)	(62,712)	(63,026)	(63,341)	(63,657)	0	0	0	0	0	0
Investor Relations	(257,936)	0	(5,200)	(62,712)	(63,026)	(63,341)	(63,657)	0	0	0	0	0	0
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	(\$2,682,451)									Ü	v		
			(0214.077)	(0/12 407)	(0(15.550)	(0(10 (27)	(0.01.701)	***				***	***
Total Salaries and Wages	(\$2,002,431)	\$0	(\$214,067)	(\$612,487)	(\$615,550)	(\$618,627)	(\$621,721)	\$0	\$0	\$0	\$0	\$0	\$0
_										\$0	\$0		
Total Salaries and Wages Employee Benefits and Payroll Taxes	(\$804,735)	\$0 \$ 0	(\$64,220)	(\$183,746)	(\$184,665)	(\$185,588)	(\$621,721) (\$186,516)	\$0 \$0	\$0 \$0			\$0 \$0	\$0 \$ 0
Employee Benefits and Payroll Taxes	(\$804,735)		(\$64,220)	(\$183,746)	(\$184,665)	(\$185,588)	(\$186,516)			\$0	\$0 \$0		
Employee Benefits and Payroll Taxes Insurance	(\$804,735) (264,014)	\$0 0	(\$64,220) (41,250)	(\$183,746) (55,275)	(\$184,665) (55,551)	(\$185,588) (55,829)	(\$186,516) (56,108)	\$0	\$0	\$0 \$0 0	\$0 \$0 0	\$0 0	\$0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House	(\$804,735) (264,014) (1,465,075)	\$0 0 0	(\$64,220) (41,250) (250,000)	(\$183,746) (55,275) (301,500)	(\$184,665) (55,551) (303,008)	(\$185,588) (55,829) (304,523)	(\$186,516) (56,108) (306,045)	\$0 0 0	\$0 0 0	\$0 \$0 0	\$0 \$0 0	\$0 0 0	\$0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other	(\$804,735) (264,014) (1,465,075) (254,847)	\$0 0 0 0	(\$64,220) (41,250) (250,000) (32,083)	(\$183,746) (55,275) (301,500) (55,275)	(\$184,665) (55,551) (303,008) (55,551)	(\$185,588) (55,829) (304,523) (55,829)	(\$186,516) (56,108) (306,045) (56,108)	\$0 0 0 0	\$0 0 0	\$0 \$0 0 0	\$0 \$0 0 0	\$0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses	(\$804,735) (264,014) (1,465,075) (254,847) (322,519)	\$0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375)	(\$184,665) (55,551) (303,008) (55,551) (75,752)	(\$185,588) (55,829) (304,523) (55,829) (76,131)	(\$186,516) (56,108) (306,045) (56,108) (76,511)	\$0 0 0 0	\$0 0 0 0	\$0 \$0 0 0 0	\$0 0 0 0	\$0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup)	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0	\$0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0	\$0 0 0 0 0	\$0 0 0 0 0	\$0 \$0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585)	\$0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079)	\$0 0 0 0	\$0 0 0 0	\$0 \$0 0 0 0 0	\$0 \$0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup)	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0	\$0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0	\$0 0 0 0 0	\$0 0 0 0 0	\$0 \$0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088)	\$0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053)	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698)	\$0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519)	\$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audif/Tax	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (516,698)	\$0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (126,884)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519)	\$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415)	\$0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417) (27,083)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625) (326,625)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253) (328,258)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (126,884) (329,899)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (127,519) (331,549)	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audif/Tax	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (516,698)	\$0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (126,884)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519)	\$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056)	\$0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (\$41,250) (\$250,000) (\$2,083) (\$18,750) 0 (\$33,867) (\$20,500) (\$10,417) (\$27,083) (\$18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253) (328,258) (227,256)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (329,899) (228,392)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (331,549) (229,534)	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056)	\$0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (\$41,250) (\$250,000) (\$2,083) (\$18,750) 0 (\$33,867) (\$20,500) (\$10,417) (\$27,083) (\$18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253) (328,258) (227,256)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (329,899) (228,392)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (331,549) (229,534)	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415)	\$0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417) (27,083)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625) (326,625)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253) (328,258)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (126,884) (329,899)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (127,519) (331,549)	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056)	\$0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (\$41,250) (\$250,000) (\$2,083) (\$18,750) 0 (\$33,867) (\$20,500) (\$10,417) (\$27,083) (\$18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253) (328,258) (227,256)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (329,899) (228,392)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (331,549) (229,534)	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056)	\$0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (\$41,250) (\$250,000) (\$2,083) (\$18,750) 0 (\$33,867) (\$20,500) (\$10,417) (\$27,083) (\$18,750)	(\$183,746) (55,275) (301,500) (55,275) (75,375) 0 (3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (353,509) (126,253) (126,253) (328,258) (227,256)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (355,276) (126,884) (329,899) (228,392)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (331,549) (229,534)	\$0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689) (516,698) (1,343,415) (930,056)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) (33,867) (262,500) (10,417) (10,417) (27,083) (18,750) (\$983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (10,283,138) (351,750) (125,625) (125,625) (326,625) (326,625) (226,125)	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (333,509) (126,253) (126,253) (328,258) (27,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (33,304,513) (355,276) (126,884) (126,884) (329,899) (28,392) (\$5,768,376)	(\$186,516) (56,108) (306,045) (56,108) (76,511) (3,316,079) (357,053) (127,519) (127,519) (331,549) (22),534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages Sales Manager	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (13,43,415) (930,056) (\$24,011,181)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (202,500) (10,417) (10,417) (10,417) (27,083) (18,750) (\$983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (32,83,189) (351,750) (125,625) (125,625) (226,125) (\$5,722,546)	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (333,509) (126,253) (126,253) (126,253) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (33,04,513) (355,276) (126,884) (126,884) (126,899) (228,392) (\$5,768,376)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (127,519) (127,519) (227,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Manager Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) (33,867) (262,500) (10,417) (10,417) (27,083) (18,750) (\$983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (75,375) (3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125) (\$5,722,546)	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (333,509) (126,253) (126,253) (328,258) (27,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (35,829) (76,131) (3304,513) (355,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376)	(\$186,516) (56,108) (306,045) (56,108) (76,511) (3,316,079) (357,053) (127,519) (127,519) (331,549) (22),534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages Sales Manager	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (13,43,415) (930,056) (\$24,011,181)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (202,500) (10,417) (10,417) (10,417) (27,083) (18,750) (\$983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (32,83,189) (351,750) (125,625) (125,625) (226,125) (\$5,722,546)	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (333,509) (126,253) (126,253) (126,253) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (33,04,513) (355,276) (126,884) (126,884) (126,899) (228,392) (\$5,768,376)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (127,519) (127,519) (227,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages Sales Manager Blank Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417) (10,417) (10,417) (5983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (3,283,188) (125,625) (125,625) (226,125) (\$5,722,546) (\$24,388) 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (126,253) (126,253) (126,253) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3,304,513) (355,276) (126,884) (126,884) (126,884) (22,839) (228,392) (\$5,768,376)	(\$186,516) (56,108) (366,045) (56,108) (76,511) 0 (33,16,079) (357,053) (127,519) (127,519) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Salers and Wages Sales Manager Blank Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,143,415) (930,056) (\$24,011,181) (\$98,286) 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (328,31,189) (125,625) (125,625) (326,625) (226,125) (\$5,722,546)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (335,509) (126,253) (328,258) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3304,513) (355,276) (126,884) (329,899) (228,392) (\$5,768,376)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (331,6,079) (127,519) (331,549) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Bencfits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages Sales Manager Blank Blank Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181) (\$98,286) 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (22,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417) (27,083) (18,750) \$983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (3,283,188) (125,625) (125,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (126,253) (126,253) (126,253) (126,253) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3,304,513) (355,276) (126,884) (126,884) (126,884) (22,899) (228,392) (\$5,768,376) (\$24,632) 0 0	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3316,079) (357,053) (127,519) (127,519) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Salers and Wages Sales Manager Blank Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (013,230,585) (1,680,088) (516,698) (1343,415) (930,056) (\$24,011,181)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (328,31,189) (125,625) (125,625) (326,625) (226,125) (\$5,722,546)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (335,509) (126,253) (328,258) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3304,513) (355,276) (126,884) (329,899) (228,392) (\$5,768,376)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (331,6,079) (127,519) (331,549) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Expenses Sales Expenses Sales Manager Blank Blank Blank Blank Blank Blank Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (25,000) (32,083) (18,750) (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (3283,138) (351,750) (125,625) (125,625) (326,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0 0 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0	(\$185,588) (55,829) (304,523) (35,829) (76,131) (3,304,513) (355,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 0	(\$186,516) (56,108) (306,045) (56,108) (76,511) (0 (3316,079) (357,053) (127,519) (331,549) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Bencfits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages Sales Manager Blank Blank Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181) (\$98,286) 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (22,083) (18,750) 0 (33,867) (262,500) (10,417) (10,417) (27,083) (18,750) \$983,404)	(\$183,740) (55,275) (301,500) (55,275) (75,375) (3,283,188) (125,625) (125,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (126,253) (126,253) (126,253) (126,253) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3,304,513) (355,276) (126,884) (126,884) (126,884) (22,899) (228,392) (\$5,768,376) (\$24,632) 0 0	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3316,079) (357,053) (127,519) (127,519) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Expenses Sales Expenses Sales Manager Blank Blank Blank Blank Blank Blank Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (25,000) (32,083) (18,750) (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (3283,138) (351,750) (125,625) (125,625) (326,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0 0 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0	(\$185,588) (55,829) (304,523) (35,829) (76,131) (3,304,513) (355,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 0	(\$186,516) (56,108) (306,045) (56,108) (76,511) (0 (3316,079) (357,053) (127,519) (331,549) (229,534) (\$5,792,262) (\$24,756) 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Expenses Sales Expenses Sales Manager Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) 0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0 0 0 (\$98,286)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (22,083) (18,750) (33,867) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (32,83,138) (351,750) (125,625) (326,625) (226,125) (\$5,722,546)	(\$184,665) (55,551) (303,085) (55,551) (75,752) (3,292,988) (333,509) (126,253) (328,258) (227,256) (\$5,744,593)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3304,513) (355,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632)	(\$186,516) (56,108) (306,045) (56,108) (76,511) (0) (3316,079) (357,053) (127,519) (331,549) (229,534) (\$5,792,262)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Reference Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salaries and Wages Sales Manager Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (0 (13,230,585) (1,680,088) (516,698) (1343,415) (324,011,181) (\$98,286) (0 0 0 (398,286) (398,286) (\$98,286)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,3138) (351,750) (125,625) (125,625) (326,625) (226,125) (85,722,546) (\$24,388) 0 0 0 0 0 0 (\$24,388)	(\$184,665) (\$55,51) (303,008) (\$55,51) (75,752) (3,292,988) (353,509) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 (\$24,510) (\$7,353)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3304,513) (355,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) (\$24,632) (\$24,632)	(\$186,516) (56,108) (306,045) (56,108) (76,511) (33,16,079) (337,053) (127,519) (331,549) (229,534) (\$5,792,262) (\$24,756) 0 0 0 0 0 (\$24,756)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Expenses Sales Expenses Sales Manager Blank	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689,088) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0 0 0 (\$98,286) (\$98,286) (\$98,286) (\$0,0747,011)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (250,000) (32,083) (18,750) (33,867) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,507) (301,507) (75,375) (75,375) (32,83,138) (351,750) (125,625) (326,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0 0 0 (\$24,388) (\$7,316) (13,132,552)	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,988) (333,509) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 (\$24,510) (\$7,353) (13,171,950)	(\$185,588) (55,829) (304,523) (35,829) (76,131) (3304,513) (355,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 0 (\$24,632) (\$7,390) (13,218,052)	(\$186,516) (56,108) (306,045) (56,108) (76,511) (0 (331,6079) (357,053) (127,519) (331,549) (229,534) (\$5,792,262) (\$24,756) 0 0 0 (\$24,756)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Reference Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Firancial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Salaries and Wages Sales Manager Blank Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue)	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (13,230,585) (1,680,088) (516,698) (1343,415) (324,011,181) (\$98,286) 0 0 0 (\$98,286) (\$98,286) (\$99,286) (\$99,286)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (0 3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125) (326,625) (26,125) (824,388) 0 0 0 0 0 (\$24,388) (\$7,316) (13,132,552) (13,132,552)	(\$184,665) (\$55,51) (\$55,551) (\$55,551) (\$57,552) (\$20,202) (\$22,388) (\$33,509) (\$126,253) (\$28,258) (\$27,256) (\$5,744,593) (\$24,510) (\$24,510) (\$7,353) (\$1,3171,950)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (126,884) (126,884) (329,899) (228,392) (\$24,632) 0 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (13,218,052)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3316,079) (357,053) (127,519) (331,549) (222,539) (222,539) (24,756) 0 0 0 0 0 (524,756) (\$7,427) (13,264,315)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Manager Blank Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Einternament	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) (0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181) (\$98,286) (0 0 0 0 (\$98,286) (60,747,011) (60,747,011)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (250,000) (32,083) (18,750) (33,867) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 \$0 0 0 0 0 0 0 0 0 0 0 0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (328,31,189) (125,625) (326,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0 0 0 (\$24,388) (\$1,132,552) (13,132,552) (13,132,552)	(\$184,665) (55,551) (303,008) (355,551) (75,752) (3,292,988) (126,253) (328,258) (227,256) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,171,950) (13,171,950)	(\$185,588) (55,829) (304,523) (304,523) (55,829) (76,131) (335,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (13,218,052) (15,218,052) (76,131)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (331,549) (229,534) (229,534) (\$5,792,262) (\$24,756) 0 0 0 0 0 (\$7,427) (13,264,315) (13,264,315) (7(,511)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Reference Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Firancial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Salaries and Wages Sales Manager Blank Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue)	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (13,230,585) (1,680,088) (516,698) (1343,415) (324,011,181) (\$98,286) 0 0 0 (\$98,286) (\$98,286) (\$99,286) (\$99,286)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (0 3,283,138) (351,750) (125,625) (125,625) (326,625) (226,125) (326,625) (26,125) (824,388) 0 0 0 0 0 (\$24,388) (\$7,316) (13,132,552) (13,132,552)	(\$184,665) (\$55,51) (\$55,551) (\$55,551) (\$57,552) (\$20,202) (\$22,388) (\$33,509) (\$126,253) (\$28,258) (\$27,256) (\$5,744,593) (\$24,510) (\$24,510) (\$7,353) (\$1,3171,950)	(\$185,588) (55,829) (304,523) (55,829) (76,131) 0 (3,304,513) (126,884) (126,884) (329,899) (228,392) (\$24,632) 0 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (13,218,052)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3316,079) (357,053) (127,519) (331,549) (222,539) (222,539) (24,756) 0 0 0 0 0 (524,756) (\$7,427) (13,264,315)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Manager Blank Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Einternament	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) (0 (13,230,585) (1,680,088) (516,698) (1,343,415) (930,056) (\$24,011,181) (\$98,286) (0 0 0 0 (\$98,286) (60,747,011) (60,747,011)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (250,000) (32,083) (18,750) (33,867) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 \$0 0 0 0 0 0 0 0 0 0 0 0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (328,31,189) (125,625) (326,625) (226,125) (\$5,722,546) (\$24,388) 0 0 0 0 0 (\$24,388) (\$1,132,552) (13,132,552) (13,132,552)	(\$184,665) (55,551) (303,008) (355,551) (75,752) (3,292,988) (126,253) (328,258) (227,256) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,171,950) (13,171,950)	(\$185,588) (55,829) (304,523) (304,523) (55,829) (76,131) (335,276) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (13,218,052) (15,218,052) (76,131)	(\$186,516) (56,108) (306,045) (56,108) (76,511) 0 (3,316,079) (357,053) (127,519) (331,549) (229,534) (229,534) (\$5,792,262) (\$24,756) 0 0 0 0 0 (\$7,427) (13,264,315) (13,264,315) (7(,511)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Manager Blank Blank Blank Blank Blank Blank Blank Blank Blank Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (31,230,585) (1,680,088) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (\$60,747,011) (\$07,47,011) (\$07,47,011) (\$07,47,011) (\$12,269) (\$	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (250,000) (32,083) (18,750) (33,867) (262,500) (10,417) (27,083) (18,750) (5983,404) \$0 0 0 0 0 0 0 0 50 \$0 (7,960,141) (7,960,141) (25,000) (187,500) (187,500)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (75,375) (328,31,189) (125,625) (125,625) (326,625) (226,125) (326,625) (26,125) (326,625) (26,125) (55,722,546)	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,988) (335,509) (126,253) (328,258) (227,256) (0 0 0 0 0 0 0 (224,510) (87,353) (13,171,950)	(\$185,588) (55,829) (304,523) (304,523) (55,829) (76,131) (3304,513) (126,884) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) (\$24,632) (\$7,390) (13,218,052) (13,218,052) (13,218,052) (13,218,052) (13,218,052) (13,218,052)	(\$186,516) (56,108) (306,045) (56,108) (76,511) (30,045) (127,519) (337,053) (127,519) (331,549) (229,534) (229,534) (\$5,792,262) (\$24,756) 0 0 0 0 (\$24,756) (\$7,427) (13,264,315) (13,264,315) (76,511) (255,038) 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Manager Sales Manager Blank Blank Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Entertainment Travel Blank Blank Blank	(\$804,735) (264,014) (1,465,075) (254,847) (32,2519) 0 (13,230,585) (1,680,088) (316,698) (316,698) (1343,415) (330,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (328,769) (160,747,011) (328,769) 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) (10,417) (202,500) (10,417) (27,083) (18,750) (5983,404) (\$983,404) (\$983,404)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,136) (328,1375) (125,625) (125,625) (326,62	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,98) (353,509) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,171,950) (13,171,950) (75,752) (252,506)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (334,513) (355,276) (126,884) (126,884) (329,899) (28,392) (\$24,632) 0 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (76,131) (253,799)	(\$186,516) (56,108) (306,045) (56,108) (56,108) (76,511) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 0 (\$7,427) (13,264,315) (76,511) (255,038) 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Salarise and Wages Sales Manager Blank Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Medis and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (0 (13,230,585) (1,680,088) (516,698) (1343,415) (330,056) (\$24,011,181) (\$98,286) (0 0 0 0 (\$98,286) (\$60,747,011) (\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (22,003) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (9983,404) \$0 0 0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$0	(\$183,746) (55,275) (301,500) (35,275) (75,375) (328,3138) (351,750) (125,625) (326,625) (226,125) (326,625) (226,125) (85,722,546) (\$24,388) (\$7,316) (13,132,552) (13,132,552) (13,132,552) (251,250) 0 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,888) (335,509) (126,253) (328,258) (227,256) 0 0 0 0 0 (\$24,510) 0 (\$7,353) (13,171,950) (13,171,950) (75,752) (252,506) 0 0	(\$185,588) (55,829) (304,523) (35,829) (76,131) 0 (3,304,513) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (14,218,052) (15,318,0	(\$186,516) (56,108) (306,045) (306,045) (56,108) (76,511) (331,6079) (337,053) (127,519) (331,549) (229,533) (\$5,792,262) (\$24,756) 0 0 0 (\$24,756) 0 0 (\$7,427) (13,264,315) (13,264,315) (255,038) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Natrup) Management Fee (Natrup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salers and Wages Sales Manager Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue) Meals and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (32,519) 0 (13,230,585) (1,680,088) (316,698) (316,698) (316,695) (1,343,415) (330,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (328,769) (1,200,063) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) (33,867) (10,417) (27,083) (18,750) (5983,404) \$0 0 0 0 0 0 0 0 0 \$0 \$0 \$0 \$0 \$0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,183) (351,750) (125,625) (125,625) (326,625	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,98) (353,509) (126,233) (328,238) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,171,950) (75,752) (252,506) 0 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) (334,513) (355,276) (126,884) (329,899) (28,392) (\$24,632) (\$24,632) (\$7,390) (13,218,052) (76,131) (255,769,	(\$186,516) (56,108) (306,045) (56,108) (76,511) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 0 (\$7,427) (13,264,315) (76,511) (255,038) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Salarise and Wages Sales Manager Blank Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Medis and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (322,519) (0 (13,230,585) (1,680,088) (516,698) (1343,415) (330,056) (\$24,011,181) (\$98,286) (0 0 0 0 (\$98,286) (\$60,747,011) (\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (22,003) (18,750) 0 (33,867) (262,500) (10,417) (27,083) (18,750) (9983,404) \$0 0 0 0 0 0 \$0 \$0 \$0 \$0 \$0 \$0	(\$183,746) (55,275) (301,500) (35,275) (75,375) (328,3138) (351,750) (125,625) (326,625) (226,125) (326,625) (226,125) (85,722,546) (\$24,388) (\$7,316) (13,132,552) (13,132,552) (13,132,552) (251,250) 0 0	(\$184,665) (55,551) (303,008) (55,551) (75,752) 0 (3,292,888) (335,509) (126,253) (328,258) (227,256) 0 0 0 0 0 (\$24,510) 0 (\$7,353) (13,171,950) (13,171,950) (75,752) (252,506) 0 0	(\$185,588) (55,829) (304,523) (35,829) (76,131) 0 (3,304,513) (126,884) (126,884) (329,899) (228,392) (\$5,768,376) (\$24,632) 0 0 0 0 (\$24,632) (\$7,390) (13,218,052) (14,218,052) (15,318,0	(\$186,516) (56,108) (306,045) (306,045) (56,108) (76,511) (331,6079) (337,053) (127,519) (331,549) (229,533) (\$5,792,262) (\$24,756) 0 0 0 (\$24,756) 0 0 (\$7,427) (13,264,315) (13,264,315) (255,038) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Natrup) Management Fee (Natrup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salers and Wages Sales Manager Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue) Meals and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (32,519) 0 (13,230,585) (1,680,088) (316,698) (316,698) (316,695) (1,343,415) (330,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (328,769) (1,200,063) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 \$0 \$0 \$0 \$7,960,141) (25,000) (187,500) (187,500) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,183) (351,750) (125,625) (125,625) (326,625	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,98) (353,509) (126,233) (328,238) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,171,950) (75,752) (252,506) 0 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) (334,513) (355,276) (126,884) (329,899) (28,392) (\$24,632) (\$24,632) (\$7,390) (13,218,052) (76,131) (255,769,	(\$186,516) (56,108) (306,045) (56,108) (76,511) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 0 (\$7,427) (13,264,315) (76,511) (255,038) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Saleries and Wages Sales Manager Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue) Meals and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (32,519) 0 (13,230,585) (1,680,088) (316,698) (316,698) (316,695) (1,343,415) (330,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (328,769) (1,200,063) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) (33,867) (10,417) (27,083) (18,750) (5983,404) \$0 0 0 0 0 0 0 0 0 \$0 \$0 \$0 \$0 \$0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,183) (351,750) (125,625) (125,625) (326,625	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,98) (353,509) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (75,752) (252,506) 0 0 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3344,513) (355,276) (126,884) (320,899) (228,392) (\$5,768,376) (\$24,632) (\$7,300) (13,218,052) (75,131) (253,769) 0 0	(\$186,516) (56,108) (306,045) (56,108) (56,108) (3316,079) (357,053) (127,519) (331,549) (220,533) (85,792,262) (\$24,756) 0 0 0 (\$7,427) (13,264,315) (76,511) (255,088) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Natrup) Management Fee (Natrup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Salers and Wages Sales Manager Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue) Meals and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (32,519) 0 (13,230,585) (1,680,088) (316,698) (316,698) (316,695) (1,343,415) (330,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (328,769) (1,200,063) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 \$0 \$0 \$0 \$7,960,141) (25,000) (187,500) (187,500) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,183) (351,750) (125,625) (125,625) (326,625	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,98) (353,509) (126,233) (328,238) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,171,950) (75,752) (252,506) 0 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) (334,513) (355,276) (126,884) (329,899) (28,392) (\$24,632) (\$24,632) (\$7,390) (13,218,052) (76,131) (255,769,	(\$186,516) (56,108) (306,045) (56,108) (76,511) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 0 (\$7,427) (13,264,315) (76,511) (255,038) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Expenses Sales Expenses Sales Manager Blank Blank Blank Blank Blank Blank Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Entertainment Travel Blank B	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689,088) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (1,200,063) 0 0 0 0 (\$123,150,625)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$64,220) (41,250) (41,250) (250,000) (32,083) (18,750) (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 0 0 0 0 (\$16,132,783)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,318) (351,750) (125,625) (125,625) (326,625) (326,625) (326,625) (55,722,546) (\$24,388) (\$31,720,625) (\$5,722,546) (\$21,132,525) (75,375) (251,250) 0 0 0 (\$26,623,434)	(\$184,665) (55,551) (303,008) (55,551) (75,752) (75,752) (126,253) (322,2988) (353,509) (126,253) (328,238) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (13,	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3344,513) (355,276) (126,884) (329,899) (28,392) (\$5,768,376) (\$24,632) (\$7,309) (\$7,309) (13,218,052) (76,151) (253,769) 0 0 0 0 0 (\$24,632)	(\$186,516) (56,108) (306,045) (56,108) (56,108) (56,108) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 (\$24,756) 0 (\$7,427) (\$7,326,4315) (\$1,3264,315) (\$7,6511) (255,088) 0 0 0 (\$26,892,361)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Saleries and Wages Sales Manager Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Coste (% of Total Revenue) Meals and Entertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (254,847) (32,519) 0 (13,230,585) (1,680,088) (316,698) (316,698) (316,695) (1,343,415) (330,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (328,769) (1,200,063) 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$64,220) (41,250) (250,000) (32,083) (18,750) 0 (33,867) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 \$0 \$0 \$0 \$7,960,141) (25,000) (187,500) (187,500) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,183) (351,750) (125,625) (125,625) (326,625	(\$184,665) (55,551) (303,008) (55,551) (75,752) (3,292,98) (353,509) (126,253) (328,258) (227,256) (\$5,744,593) (\$24,510) 0 0 0 0 0 (\$24,510) (\$7,353) (13,171,950) (75,752) (252,506) 0 0 0	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3344,513) (355,276) (126,884) (320,899) (228,392) (\$5,768,376) (\$24,632) (\$7,300) (13,218,052) (75,131) (253,769) 0 0	(\$186,516) (56,108) (306,045) (56,108) (56,108) (3316,079) (357,053) (127,519) (331,549) (220,533) (85,792,262) (\$24,756) 0 0 0 (\$7,427) (13,264,315) (76,511) (255,088) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Manager Blank Blank Blank Blank Blank Blank Total Salaries and Wages Employee Benefits and Payroll Taxes Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Eintertainment Travel Blank	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689,088) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (1,200,063) 0 0 0 0 (\$123,150,625)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$64,220) (41,250) (41,250) (250,000) (32,083) (18,750) (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 0 0 0 0 (\$16,132,783)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,318) (351,750) (125,625) (125,625) (326,625) (326,625) (326,625) (55,722,546) (\$24,388) (\$31,720,625) (\$5,722,546) (\$21,132,525) (75,375) (251,250) 0 0 0 (\$26,623,434)	(\$184,665) (\$55,551) (\$55,551) (\$55,551) (\$55,551) (\$57,752) (\$22,298) (\$353,509) (\$126,253) (\$22,258) (\$27,256) (\$5,744,593) (\$24,510) 0 0 0 (\$24,510) (\$7,353) (\$7,171,950) (\$1,171,950) (\$1,171,950) (\$1,171,950) (\$1,171,950) (\$57,752) (\$25,566) 0 0 0 (\$26,704,021)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3344,513) (355,276) (126,884) (329,899) (28,392) (\$5,768,376) (\$24,632) (\$7,309) (\$7,309) (\$13,218,052) (76,151) (253,769) 0 0 0 0 0 (\$24,632)	(\$186,516) (56,108) (306,045) (56,108) (56,108) (56,108) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 (\$24,756) 0 (\$7,427) (\$7,326,4315) (\$1,3264,315) (\$7,6511) (255,088) 0 0 0 (\$26,892,361)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Employee Benefits and Payroll Taxes Insurance Legal - Out of House Supplies & Other Reporting Expenses Management Fee (Startup) Management Fee (Startup) Management Fee Thereafter Analytical Testing Admin Fee Audit/Tax Investor Portal/Software Financial Consulting Fees Total Administrative Expenses Sales Expenses Sales Expenses Sales Expenses Sales Expenses Sales Manager Blank Blank Blank Blank Blank Blank Commissions (% of Total Revenue) Advertising Costs (% of Total Revenue) Meals and Entertainment Travel Blank B	(\$804,735) (264,014) (1,465,075) (224,847) (322,519) 0 (13,230,585) (1,689,088) (516,698) (1343,415) (930,056) (\$24,011,181) (\$98,286) 0 0 0 0 (\$98,286) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (60,747,011) (1,200,063) 0 0 0 0 (\$123,150,625)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$64,220) (41,250) (41,250) (250,000) (32,083) (18,750) (33,867) (262,500) (10,417) (27,083) (18,750) (\$983,404) \$0 0 0 0 0 0 0 0 0 0 (\$16,132,783)	(\$183,746) (55,275) (301,500) (55,275) (75,375) (328,318) (351,750) (125,625) (125,625) (326,625) (326,625) (326,625) (55,722,546) (\$24,388) (\$31,720,625) (\$5,722,546) (\$21,132,525) (75,375) (251,250) 0 0 0 (\$26,623,434)	(\$184,665) (\$55,551) (\$55,551) (\$55,551) (\$55,551) (\$57,752) (\$22,298) (\$353,509) (\$126,253) (\$22,258) (\$27,256) (\$5,744,593) (\$24,510) 0 0 0 (\$24,510) (\$7,353) (\$7,171,950) (\$1,171,950) (\$1,171,950) (\$1,171,950) (\$1,171,950) (\$57,752) (\$25,566) 0 0 0 (\$26,704,021)	(\$185,588) (55,829) (304,523) (55,829) (76,131) (3344,513) (355,276) (126,884) (329,899) (28,392) (\$5,768,376) (\$24,632) (\$7,309) (\$7,309) (\$13,218,052) (76,151) (253,769) 0 0 0 0 0 (\$24,632)	(\$186,516) (56,108) (306,045) (56,108) (56,108) (56,108) (3316,079) (357,053) (127,519) (331,549) (220,533) (\$5,792,262) (\$24,756) 0 0 0 (\$24,756) 0 (\$7,427) (\$7,326,4315) (\$1,3264,315) (\$7,6511) (255,088) 0 0 0 (\$26,892,361)	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Corn Lettuce Radish Cabbage Pumpkin Potato Other 1 Other 2 Other 3 Non-Crop General Expense (% of Total Revenue) Total General Expenses Total Expenses EBITDA Excise Tax Sales Tax Net Income (Loss) Gross Exit Proceeds Exit Costs Net Exit Proceeds Unlevered Cashflow Cumulative Unlevered Cashflow Unlevered Summary Statistics IRR Unlevered Summary Statistics IRR 12.0% Peak Capital \$17,533,441	(\$45,007) (3,561,027) (2,587,764) (3,545,058) (19,187,555) (4,448,311) 0 0 (\$75,933,763) (\$109,508,485) (\$256,670,290) \$22,822,012 (\$9,914,298) (3,965,719) \$8,941,994 \$22,109,710 (773,840) \$21,335,870	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(\$4,973) (708,581) (406,406) (271,097) (2,142,000) (698,604) 0 (\$9,950,177) (\$14,181,837) (\$31,298,024) \$5,148,500 (\$1,803,289) (721,316) \$2,623,896 0 (\$3,459,213) (17,193,404)	(\$9,960) (709,644) (542,688) (814,511) (4,290,426) 0 0 (\$16,415,690) (\$23,715,788) (\$56,061,768) \$4,417,855 (\$2,019,694) (807,878) \$1,590,282 (15,603,122)	(\$9,990) (711,773) (544,316) (816,954) (4,303,297) (935,668) 0 0 (\$16,464,938) (\$23,786,935) (\$56,235,549) \$4,415,147 (\$2,024,382) (809,753) \$1,581,012 (14,022,110)	(\$10,025) (714,264) (546,221) (819,813) (4,318,359) (938,942) 0 0 (\$16,522,565) (\$23,870,189) (\$56,436,591) \$4,418,568 (\$2,030,433) (812,173) \$1,575,962 (12,446,147)	(\$10,060) (716,764) (548,133) (822,683) (4,333,473) (942,229) 0 (\$16,580,394) (\$23,953,735) (\$56,638,358) \$4,421,942 (\$2,036,500) (\$14,600) \$1,570,842 \$22,109,710 (773,840) \$21,335,870 \$22,906,712 10,460,565	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Net Profit Profit Multiple Levered Cashflow Construction Loan Origination Fee Construction Loan Exit Fee Construction Loan Exit Fee Construction Loan Interest Expense Construction Proceeds Construction Principal Repayment Senior Debt Drincipal Repayment Senior Debt Exit Fee Senior Debt Interest Expense Senior Debt Principal Amortization/Repayment Senior Pobet Principal Amortization/Repayment Senior Proceeds Equipment Proceeds Equipment Proceeds Equipment Proceeds Equipment Proceeds Equipment Proceeds Equipment Proceeds Levered Cashflow Levered Cashflow Levered Summary Statistics IRR 27.7% Peak Capital S5,048,816 Net Profit S6,062,767 Profit Multiple 2.3x	Total (\$123,928) 0 (1,168,585) 14,038,137 (14,038,137) (61,964) (179,032) (2,316,022) (12,392,837) 12,392,837 12,392,837 (8,268) 1,653,568 (7,480) (1,646,088)	(\$123,928) 0 7,185,054 0 0 0 0 0 0,8,268) 1,653,568 0 0 (\$5,927,766) (\$5,027,766)	\$0 0 (538,777) 6,432,174 0 0 0 0 0 0 0 0 (7,480) (1,646,088) \$789,616 (4,247,150)	\$0 0 (629,808) 420,909 (14,038,137) (61,964) 0 0 12,392,837 0 0 0 0 (\$325,880) (4,573,030)	\$0 0 0 0 0 0 (773,528) (144,550) 0 0 0 0 0 \$662,934 \$\(\beta\),910,096	\$0 0 0 0 0 0 0 (77,1,28) (152,444) 0 0 0 0 0 0 0 0 0 0 (75,244)	\$0 0 0 0 0 (179,032) (771,365) (12,095,843) 0 0 0 0 9,860,473	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Construction Beginning Balance Proceeds Interest Reserve Interest Expense Principal Repayment Ending Balance	Total 14,038,137 769,974 (1,168,585) (14,038,137)	\$0 7,185,054 0 0 \$7,185,054	\$7,185,054 6,432,174 349,065 (538,777) 0 \$13,617,228	\$13,617,228 420,909 420,909 (629,808) (14,038,137) \$0	\$0 0 0 0 0 0	\$0 0 0 0 0 \$0	\$0 0 0 0 0 0	\$0 0 0 0 0 \$0	\$0 0 0 0 0 \$0	\$0 0 0 0 0 \$0	\$0 0 0 0 0 \$0	\$0 0 0 0 0 0	\$0 0 0 0 0 0
Senior Beginning Balance Proceeds Payment Interest Expense Principal Portion Principal Repayment Ending Balance Origination Fee Exit Fee	Total 12,392,837 (2,773,409) (2,316,021) (457,388) (11,935,449) \$36,736,967 (\$61,964) (179,032)	\$0 0 0 0 0 0 \$0 \$0	\$0 0 0 0 0 0 0 \$0 \$0 \$0 0	\$0 12,392,837 0 0 0 \$12,392,837 (\$61,964) 0	\$12,392,837 0 (918,078) (773,528) (144,550) 0 \$12,248,287	\$12,248,287 0 (923,572) (771,128) (152,444) 0 \$12,095,843	\$12,095,843 0 (931,759) (771,365) (160,394) (11,935,449) 80 (179,032)	\$0 0 0 0 0 0 \$0 \$0 \$0	\$0 0 0 0 0 0 50 \$0	\$0 0 0 0 0 0 \$0 \$0	\$0 0 0 0 0 0 \$0 \$0	\$0 0 0 0 0 0 \$0 \$0	\$0 0 0 0 0 0 0 50
Equipment Loan Beginning Balance Proceeds Payment Interest Expense Principal Portion Debt Pardown Ending Balance	Total 1,653,568 (49,570) (42,090) (7,480) (1,646,088)	\$0 1,653,568 0 0 0 0 \$1,653,568	\$1,653,568 0 (49,570) (42,090) (7,480) (1,646,088) \$0	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0 0	\$0 0 0 0 0 0

Waterfall	0 2020	1 2020	1 2020	1 2020	1 2020	1 2020	1 2021
Month	0	1	2	3	4	5	6
Date	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
Promote Splits							
Deal Cashflows	(\$5,027,766)	(\$1,371)	(\$19,680)	\$788,040	\$2,487,780	(\$1,647,490)	(\$400,615)
Future Cash Needs	(\$26,457,166)	(\$21,429,400)	(\$21,428,029)	(\$21,408,349)	(\$21,408,349)	(\$21,408,349)	(\$19,760,859)
Beginning Cash Balance	\$0	\$21,050	\$19,680	(\$0)	\$788,040	\$3,275,820	\$1,628,331
Capital Called	5,048,816	0	0	0	0	0	0
Cash Reserved	0	0	0	788,040	2,487,780	0	0
Cash Needs	(5,027,766)	(1,371)	(19,680)	0	0	(1,647,490)	(400,615)
Ending Cash Balance	\$21,050	\$19,680	(\$0)	\$788,040	\$3,275,820	\$1,628,331	\$1,227,715
Limited Partners = 80.0%							
Total Cash Flow Available	(\$5,048,816)	\$0	\$0	\$0	\$0	\$0	\$0
Limited Partners to First Hurdle (18.0%)	(4,039,053)	0	0	0	0	0	0
IRR Check General Partner to First Hurdle	(\$1,009,763)	\$0	\$0	\$0	\$0	\$0	\$0
IRR Check	18.0%	Ş0	90	20	90	90	ŷ()
First Promote Splits (20.0% Promote)		en.	en.	en.	\$0	en.	øo.
Excess Cash Flow Limited Partners to Second Hurdle (22.0%)	(4,039,053)	\$0 0	\$0 0	\$0 0	\$ 0	\$0 0	\$0 0
IRR Check	18.7%	V	· ·	· ·	· ·	V	V
General Partner to Second Hurdle	(1,009,763)	0	0	0	0	0	0
IRR Check	18.7%						
First Promote		\$0	\$0	\$0	\$0	\$0	\$0
Second Promote Splits (25.0% Promote)							
Excess Cash Flow		\$0	\$0	\$0	\$0	\$0	\$0
Limited Partners to Third Hurdle (25.0%)	(4,039,053)	0	0	0	0	0	0
IRR Check	18.7%						
General Partner to Third Hurdle	(1,009,763)	0	0	0	0	0	0
IRR Check Second Promote	18.7%	\$0	\$0	\$0	\$0	\$0	\$0
Final Promote Splits (25.0% Promote)							
Excess Cash Flow		\$0	\$0	\$0	\$0	\$0	\$0
Limited Partner Final Equity Distribution		0	0	0	0	0	0
General Partner Final Equity Distribution		0	0	0	0	0	0
Third Promote		\$0	\$ 0	\$0	\$ 0	\$0	\$0
Limited Partner Analysis							
Total Limited Partner Cash Flows	(\$4,039,053)	\$0	\$0	\$0	\$0	\$0	\$0
Cumulative Capital to Limited Partner	(\$4,039,053)	(\$4,039,053)	(\$4,039,053)	(\$4,039,053)	(\$4,039,053)	(\$4,039,053)	(\$4,039,053)
IRR Check	18.7%						
Limited Partner Summary Statistics							
IRR	18.7%						
Peak Capital Net Profits	\$4,039,053						
Profit Multiple	\$5,218,114 2.3x						
	<u>'</u>						
General Partner Analysis Total Investor Cashflows	(64,000,772)	20	en.	en.	20	20	øo.
Total Investor Cashflows Total Promote	(\$1,009,763) \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Total General Partner Cashflows	(\$1,009,763)	\$0 \$0	\$0 \$0	\$0 \$0	\$0	\$0 \$0	\$0 \$0
Cumulative Cashflow to General Partner	(1,009,763)	(1,009,763)	(1,009,763)	(1,009,763)	(1,009,763)	(1,009,763)	(1,009,763)
IRR Check	19.5%						
General Partner Summary Statistics	(\$1,009,763)						
IRR	19.5%						
Peak Capital	\$1,009,763						
Net Profits	\$1,384,653						
Profit Multiple	2.4x (\$1,009,763)	\$0	\$0	\$0	\$0	\$0	\$0
OK	(\$1,009,703)	0	0	0	0	0	0

	Date	Rate
2/29/2020	2/7/2020	1.67%
3/31/2020	3/9/2020	1.66%
4/30/2020	4/7/2020	1.63%
5/31/2020	5/7/2020	1.60%
6/30/2020	6/8/2020	1.57%
7/31/2020	7/7/2020	1.53%
8/31/2020	8/7/2020	1.50%
9/30/2020	9/7/2020	1.46%
10/31/2020	10/7/2020	1.43%
11/30/2020	11/9/2020	1.40%
12/31/2020	12/7/2020	1.38%
1/31/2020	1/7/2021	1.36%
2/28/2021	2/8/2021	1.34%
3/31/2021	3/8/2021	1.32%
4/30/2021	4/7/2021	1.30%
5/31/2021	5/7/2021	1.29%
6/30/2021	6/7/2021	1.29%
7/31/2021	7/7/2021	1.27%
8/31/2021	8/9/2021	1.25%
9/30/2021	9/7/2021	1.23 / 6
	10/7/2021	1.24%
10/31/2021 11/30/2021		1.24%
12/31/2021	11/8/2021	1.24%
	12/7/2021	1.24%
1/31/2022	1/7/2022	1.24%
2/28/2022	2/7/2022	1.25%
3/31/2022	3/7/2022	1.25%
4/30/2022	4/7/2022	
5/31/2022	5/9/2022	1.26%
6/30/2022	6/7/2022	1.27%
7/31/2022	7/7/2022	1.27%
8/31/2022	8/8/2022	1.27%
9/30/2022	9/7/2022	1.28%
10/31/2022	10/7/2022	1.28%
11/30/2022	11/7/2022	1.28%
12/31/2022	12/7/2022	
1/31/2023	1/9/2023	1.29%
2/28/2023	2/7/2023	1.30%
3/31/2023	3/7/2023	1.30%
4/30/2023	4/7/2023	
5/31/2023	5/8/2023	
6/30/2023	6/7/2023	1.32%
7/31/2023	7/7/2023	1.32%
8/31/2023	8/7/2023	1.33%
9/30/2023	9/7/2023	1.33%
10/31/2023	10/9/2023	
11/30/2023	11/7/2023	
12/31/2023	12/7/2023	
1/31/2024	1/8/2024	
2/29/2024	2/7/2024	
3/31/2024	3/7/2024	
4/30/2024	4/8/2024	1.38%

2/29/2020	1.6700%
3/31/2020	1.6600%
4/30/2020	1.6300%
5/31/2020	1.6000%
6/30/2020	1.5700%
7/31/2020	1.5300%
8/31/2020	1.5000%
9/30/2020	1.4600%
10/31/2020	1.4300%
11/30/2020	1.4000%
12/31/2020	1.3800%
1/31/2021	1.3600%
2/28/2021	1.3400%
3/31/2021	1.3400%
4/30/2021	1.3000%
5/31/2021	1.2900%
6/30/2021	1.2700%
7/31/2021	1.2600%
8/31/2021	1.2500%
9/30/2021	1.2400%
10/31/2021	1.2400%
11/30/2021	1.2400%
12/31/2021	1.2400%
1/31/2022	1.2400%
2/28/2022	1.2500%
3/31/2022	1.2500%
4/30/2022	1.2600%
5/31/2022	1.2600%
6/30/2022	1.2700%
7/31/2022	1.2700%
8/31/2022	1.2700%
9/30/2022	1.2800%
10/31/2022	1.2800%
11/30/2022	1.2800%
12/31/2022	1.2900%
1/31/2023	1.2900%
2/28/2023	1.3000%
3/31/2023	1.3000%
4/30/2023	1.3000%
5/31/2023	1.3100%
6/30/2023	1.3200%
7/31/2023	1.3200%
8/31/2023	1.3300%
9/30/2023	1.3300%
10/31/2023	1.3400%
11/30/2023	1.3500%
12/31/2023	1.3500%
1/31/2024	1.3600%
2/29/2024	1.3700%
3/31/2024	1.3800%
4/30/2024	1.3800%